FORM 4

obligations may continue. See

Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5	STATEMENT C

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 OMB Number: Estimated average burden hours per response: 0.5

10% Owner

below)

Other (specify

7. Nature of

Indirect Beneficial Ownership

11. Nature

of Indirect Beneficial

Ownership

(Instr. 4)

(Instr. 4)

5. Relationship of Reporting Person(s) to Issuer

6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person Form filed by More than One Reporting Person

6. Ownership

Form: Direct (D) or Indirect (I) (Instr. 4)

 $D^{(1)}$

10.

Ownership Form: Direct (D) or Indirect (I) (Instr. 4)

D⁽¹⁾

(Check all applicable)

Director

below)

5. Amount of

Securities Beneficially Owned Following

3,573,376

9. Number of derivative Securities

Beneficially

Reported Transaction(s) (Instr. 4)

1,057,769

Owned Following

Reported Transaction(s) (Instr. 3 and 4)

8. Price of Derivative Security

Officer (give title

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 30(h) of the investment Company Act of 1940

						or Se	ction 30(h)	of the	Investm	ent Co	mpany Act	of 19	40			
		f Reporting Person* tures IX, L.P.					er Name an P THER					PTX]			ationship all appli Direct
(Last) (First) (Middle) C/O LEAP THERAPEUTICS, INC. 47 THORNDIKE STREET SUITE B1-1					3. Date of Earliest Transaction (Month/Day/Year) 11/14/2017										Office below	
(Street)	RIDGE M	MA	02141	4. If Amendment, Date of Original Filed (Month/Day/Year)						6. Indiv	vidual or Form Form					
(City)	(:	State)	(Zip)													
1. Title of	Security (Ins		able I - No	2. Tı	ransact		2A. Deeme	ed	3.		4. Securi	ties A	cquire	d (A) o	r	5. Amo
				Date (Month/D		y/Year)	Execution Date, if any (Month/Day/Year		Trans Code 8)			d Of (D) (Instr.		_	and 5)	Securit Benefic Owned Reporte
_									Code		Amount		(A) o) Price		Transa (Instr. 3
Common	Stock		Toble II	<u> </u>	L/14/2			Λοσ:	P	Dior	1,057,		A Bone		6.085	3,5
			Table II -				ills, warr		,			,			•	vnea
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Da if any (Month/Day/Y	Ĺ	4. Transa Code (8)		5. Number Derivative Securities Acquired (or Dispose (D) (Instr. 3 and 5)	A)	6. Date E Expiratio (Month/E	n Dat	ate Securit Year) Derivat		Title and Amount of curities Underlying rivative Security str. 3 and 4)		ying	8. Price of Derivative Security (Instr. 5)
					Code	v	(A)	(D)	Date Exercisa		Expiration Date	Title		Amou Numb Share	er of	
Warrant (Right to Buy)	\$6.085	11/14/2017			P		1,057,769		11/14/20)17	11/14/2024	Sto \$0.0 par v	Common Stock, \$0.001 par value per share		7,769	(2)
		f Reporting Person* tures IX, L.P.														
		(First) PEUTICS, INC. TREET SUITE I		e)												
(Street)	RIDGE	MA	0214	1												
(City)		(State)	(Zip)													
1. Name a		f Reporting Person*														
		(First) PEUTICS, INC.		e)												
4/ THO:	RNDIKE S	TREET SUITE I	B1-1													
(Street)	RIDGE	MA	0214	1												
(City)		(State)	(Zip)													
		f Reporting Person*														
		(First) PEUTICS, INC. TREET SUITE I		e)												

(Street) CAMBRIDGE	MA	02141
(City)	(State)	(Zip)

Explanation of Responses:

1. The shares are owned directly by HealthCare Ventures IX, L.P. Christopher K. Mirabelli, Douglas E. Onsi and Augustine Lawlor (collectively, the "HCVIX Directors") are the Managing Directors of HealthCare Partners IX, L.P. ("HCPIX"), which is the General Partner of HealthCare Ventures IX, L.P. Each of the HCVIX Directors, HCPIX LLC and HCPIX indirectly beneficially own and share voting and dispositive power with respect to all of the securities owned by HealthCare Ventures IX, L.P. and each disclaims beneficial ownership of these shares except to the extent of his or its proportionate pecuniary interest in these securities.

2. The reported securities were included with the 1,057,759 shares of common stock purchased by the reporting persons for \$6.085 per share. Each such purchased share of common stock was issued with a warrant to purchase one share of common stock.

/s/ Jeffrey Steinberg as Administrative Officer of HealthCare Partners IX, LLC,

General Partner of HealthCare 11/16/2017

Partners IX, L.P., General
Partner of HealthCare Ventures

<u>IX, L.P.</u>

/s/ Jeffrey Steinberg as Administrative Officer of

HealthCare Partners IX, LLC, 11/16/2017

General Partner of HealthCare

Partners IX, L.P.

/s/ Jeffrey Steinberg as

Administrative Officer of 11/16/2017

HealthCare Partners IX, LLC

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.