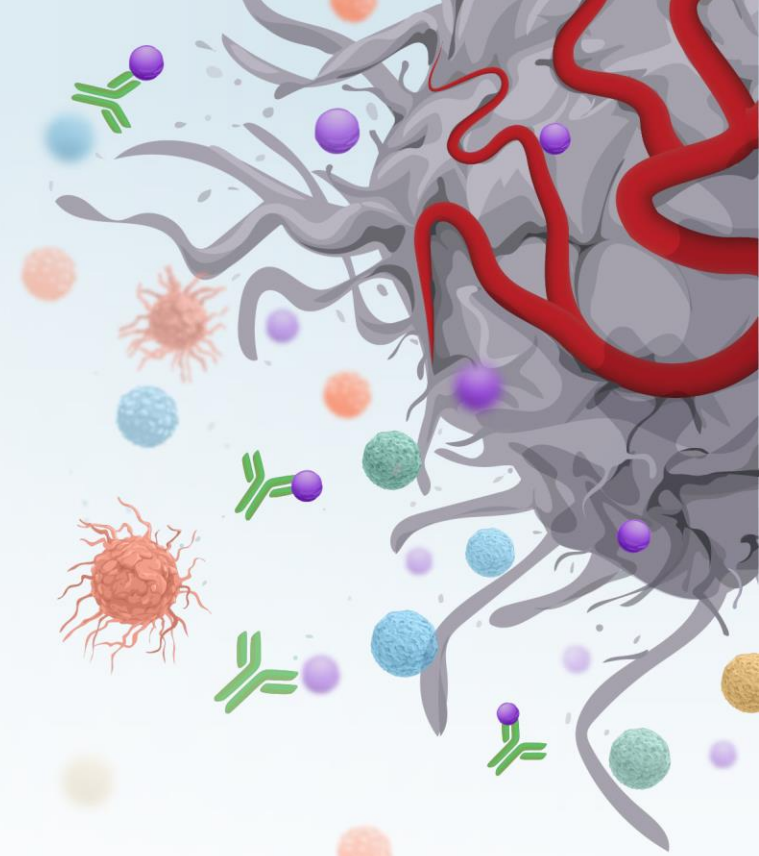


LEAP THERAPEUTICS

company presentation

DKN-01 R&D Day
July 12, 2022



 leaptherapeutics

Forward looking statements

This presentation contains forward-looking statements that involve substantial risks and uncertainties.

All statements, other than statements of historical facts, contained in this presentation, including statements regarding our strategy, future operations, clinical trials, collaborations and partnerships, future financial position, future revenues, projected costs, prospects, plans and objectives of management, are forward-looking statements within the meaning of U.S. securities laws. The words “anticipate,” “believe,” “estimate,” “expect,” “intend,” “may,” “plan,” “predict,” “project,” “target,” “potential,” “will,” “would,” “could,” “should,” “continue,” and similar expressions are intended to identify forward-looking statements, although not all forward-looking statements contain these identifying words.

Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based only on our current beliefs, expectations and assumptions regarding the future of our business, future plans and strategies, projections, anticipated events and trends, the economy and other future conditions.

Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of our control. We may not actually achieve the plans, intentions or expectations disclosed in our forward-looking statements, and you should not place undue reliance on our forward-looking statements. Actual results or events could differ materially from the plans, intentions and expectations disclosed in the forward-looking statements we make. These and other risk factors are listed from time to time in reports filed with the Securities and Exchange Commission, including, but not limited to, our Annual Reports on Form 10-K and our Quarterly Reports on Form 10-Q. We assume no obligation to update any forward-looking statements, except as required by applicable law.

This presentation does not constitute an offer to sell, or the solicitation of an offer to buy, any securities.

Agenda



----- **DKK1 Biology and DKN-01**
Mechanism of action



----- **Gastric cancer:**
Samuel Klempner, MD
Massachusetts General Hospital



----- **Colorectal cancer:**
Zev Wainberg, MD
UCLA

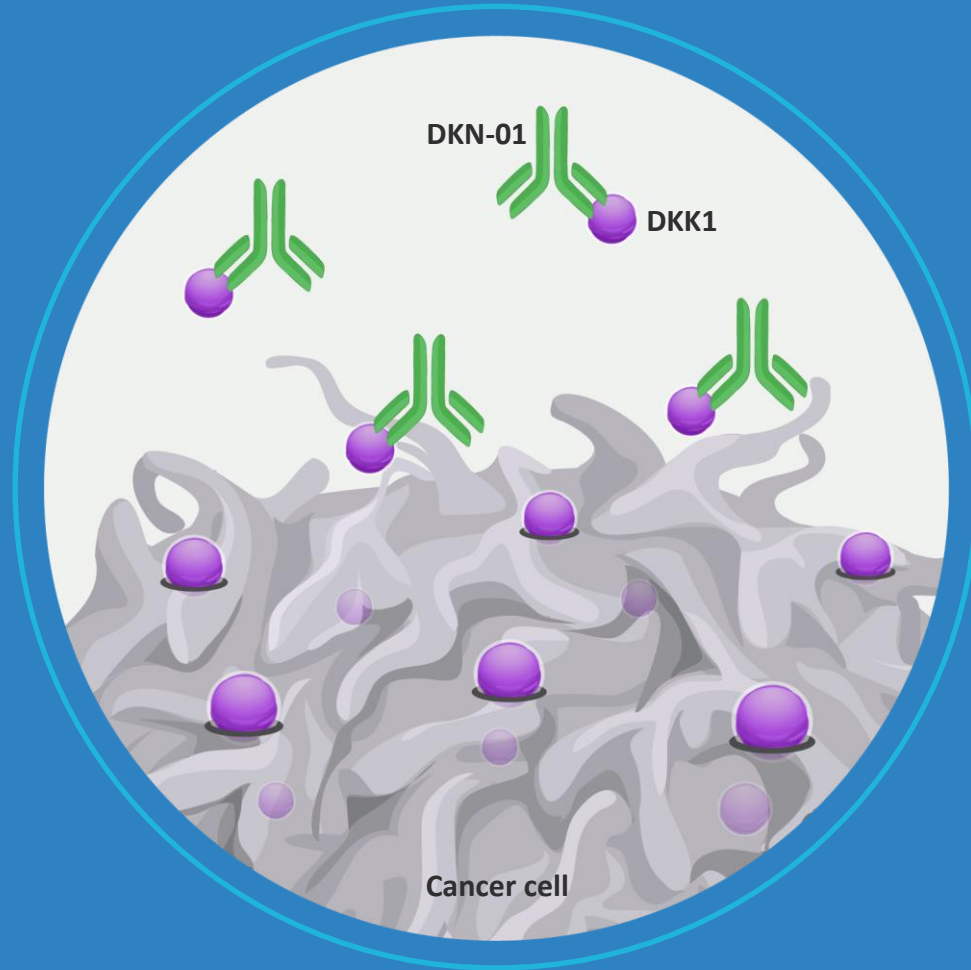


----- **Endometrial cancer:**
Rebecca Arend, MD
University of Alabama at Birmingham



----- **Prostate cancer:**
David Wise, MD, PhD
New York University

DKN-01 Overview



Biomarker-targeted
development



Single agent activity
in three indications



Combinations with checkpoint
inhibitors and chemotherapy

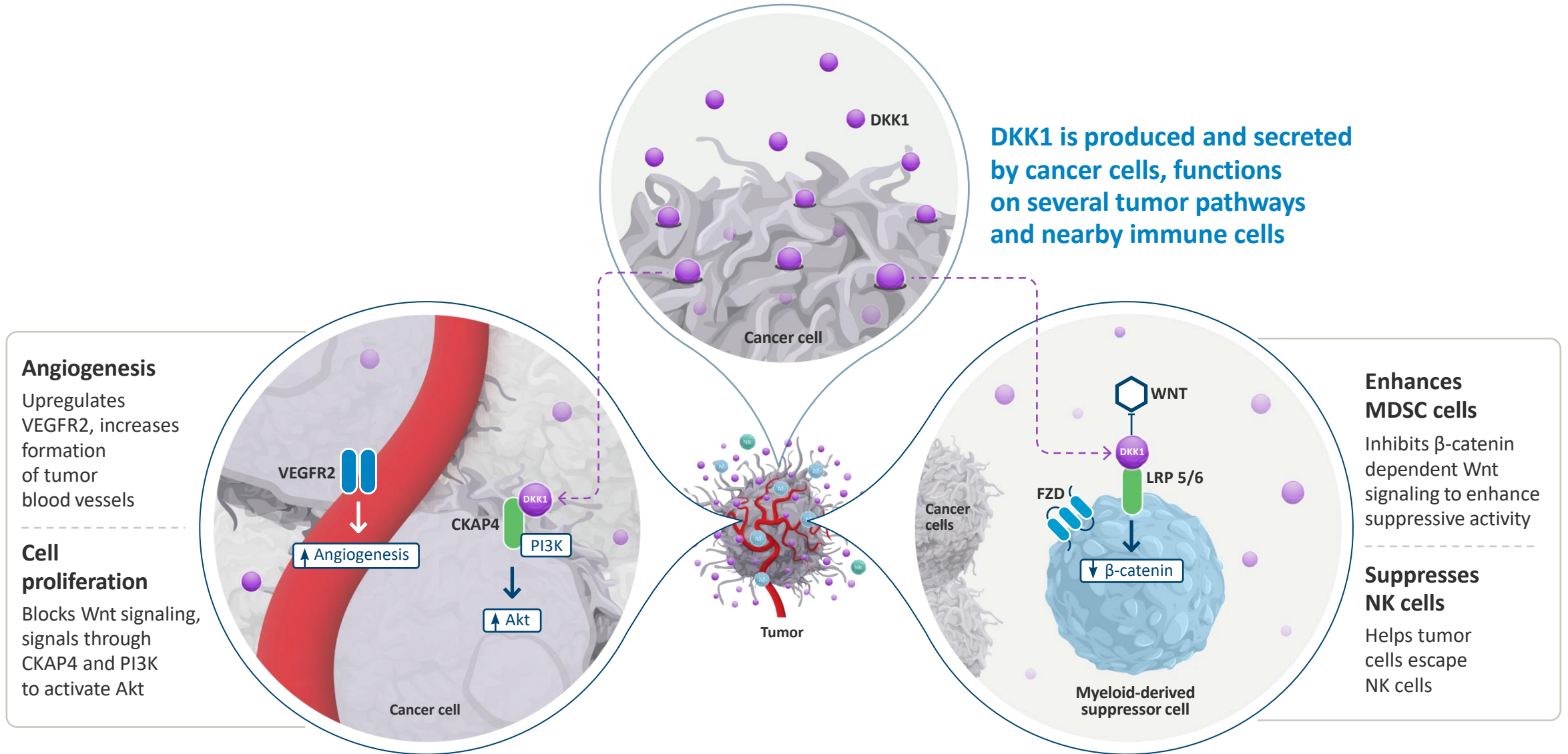


Strategic partnership
with BeiGene

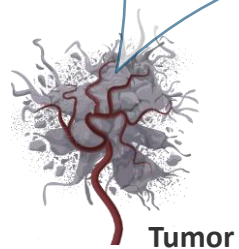
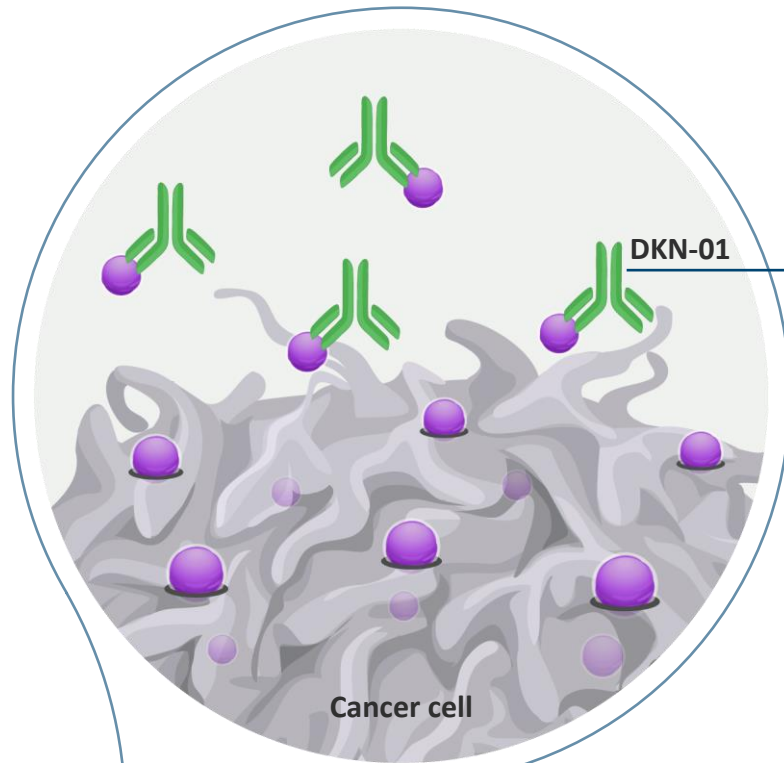


Important
milestones in 2022 and 2023

The role of DKK1 in cancer



DKN-01 - an anti-DKK1 antibody



DKN-01 binds and removes free DKK1 from the TME:



Reduces cell proliferation

Blocks signaling through CKAP4 and PI3K to downregulate akt



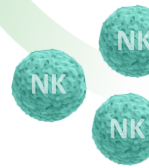
Reduces angiogenesis

Reduces blood vessel formation, upregulates key cytokines, IFN γ , IL-15 and IL-33



Suppresses MDSC cells

B-catenin dependent Wnt signaling reprograms MDSCs and reduces immunosuppressive activity



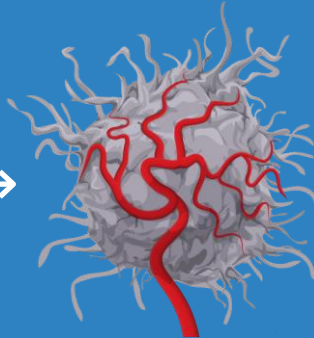
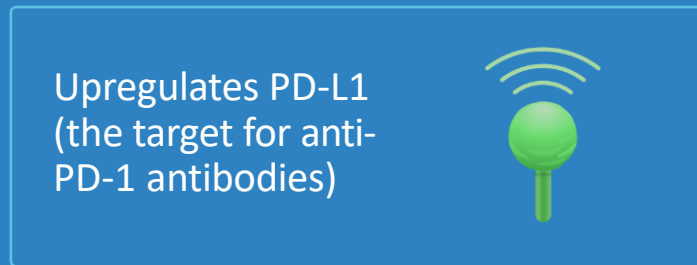
Activates NK cells

Upregulates NK cell ligands on tumor, production of Granzyme B by activated NK cells

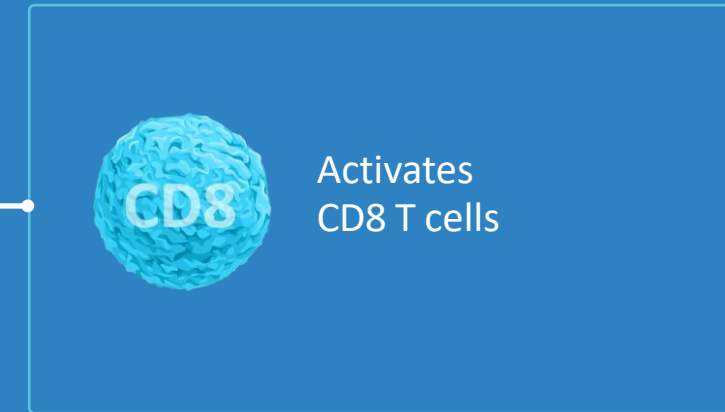
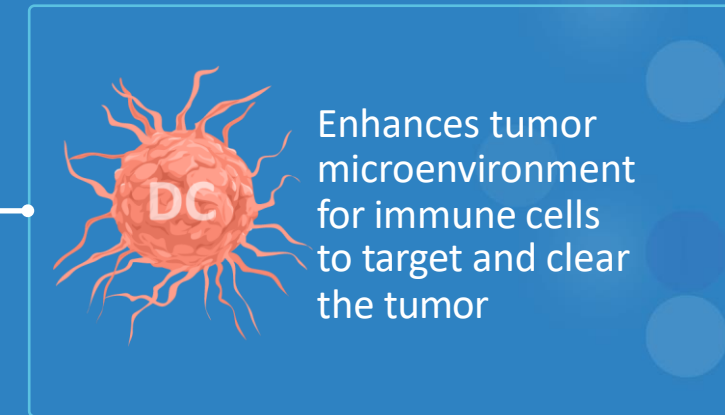
Single agent and combination activity demonstrated in three different tumor types. Well-tolerated as monotherapy and in combination with chemotherapy or checkpoint inhibitors.

DKN-01 + anti-PD-1 combination

DKN-01 stimulates innate immune system:



Anti-PD-1 stimulates CD8 T cell adaptive immunity:



Pipeline

Gastric/GEJ cancer

DKN-01

- + anti-PD-1 tislelizumab
- + chemotherapy (1L)

DKN-01

- + anti-PD-1 tislelizumab (2L)

- ✓ 1L PFS data, 2L initial data Q1 2022
- ✓ Final 1L data expected in Q3 2022
- ✓ 1L Randomized Controlled Trial
FPI Q4 2022

Endometrial cancer

DKN-01

- + anti-PD-1 pembrolizumab
- ✓ Investigator-initiated study
- ✓ FPI Q4 2022

Lung cancer

DKN-01

Colorectal cancer

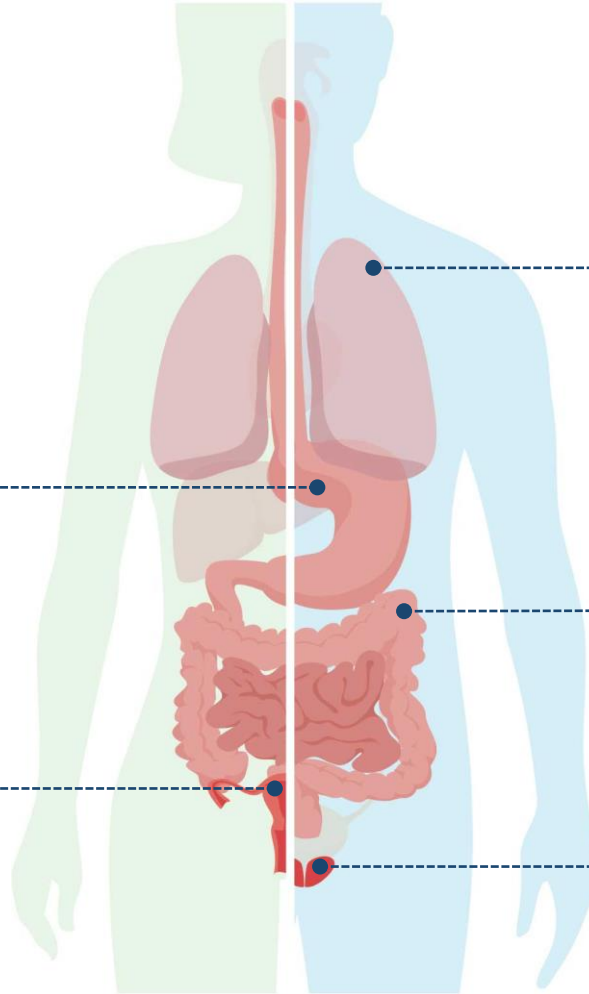
DKN-01

- + bevacizumab
- + chemotherapy
- ✓ FPI Q3 2022

Prostate cancer

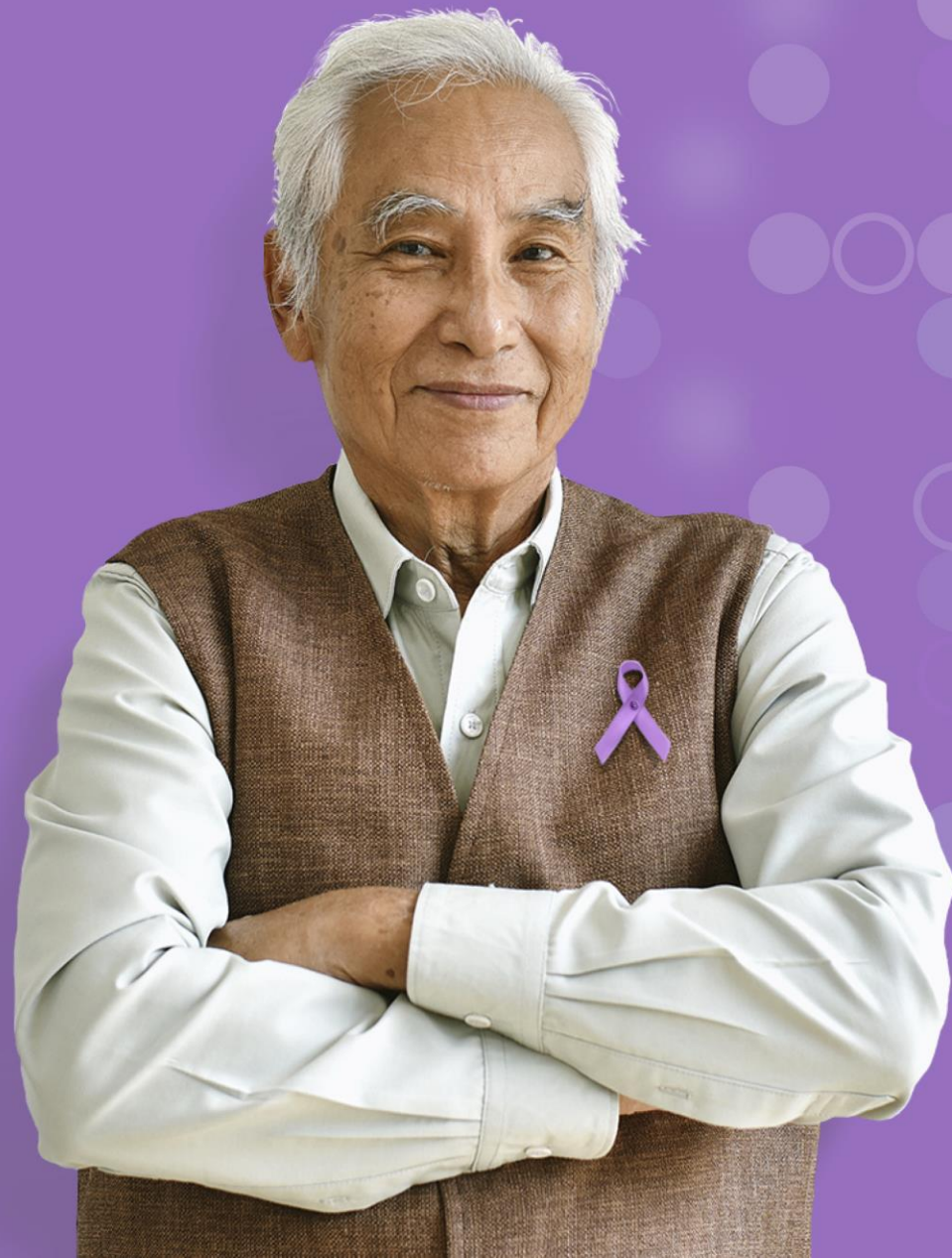
DKN-01

- + docetaxel
- ✓ Investigator-initiated study
- ✓ Initial data Q2 2022



DKN-01

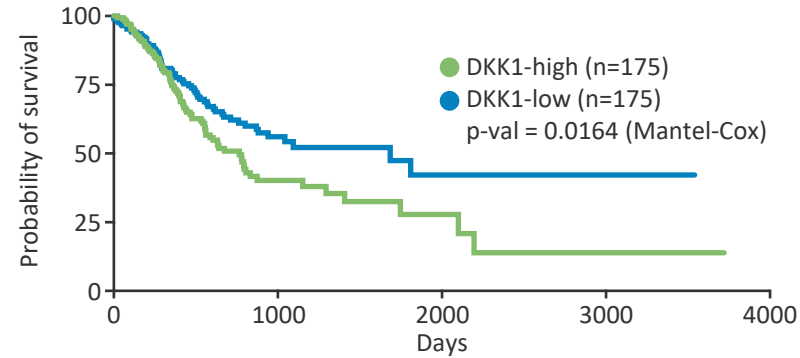
Gastric cancer development



DKK1-high levels are associated with poor survival

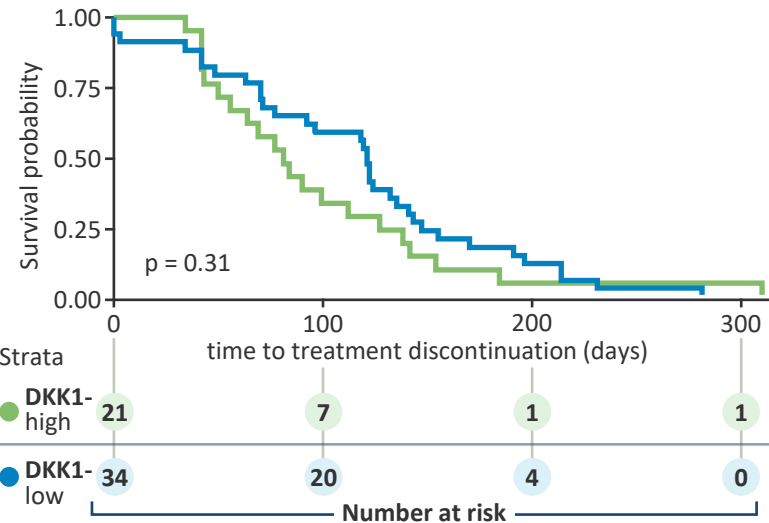
High levels of DKK1 correlate with shorter overall survival
In gastric cancer

TCGA STAD dataset

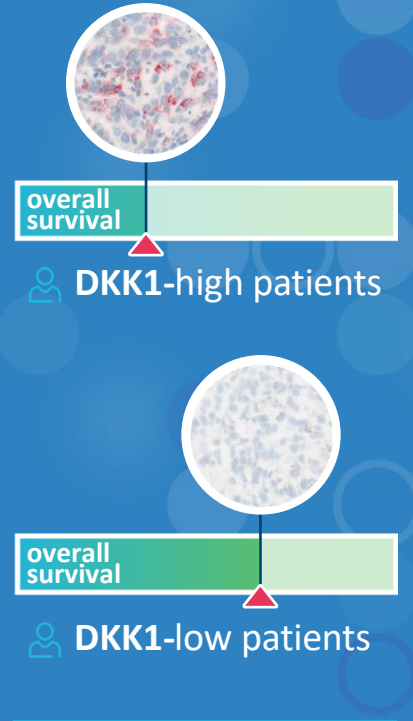
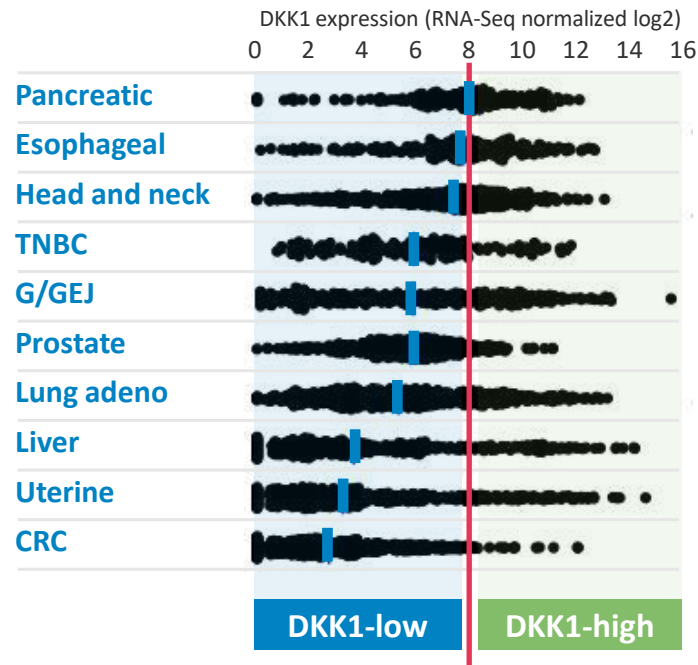


DKK1-high is associated with poor response to first-line platinum + fluoropyrimidine based therapies in GEJ/gastric cancer patients

Collaboration with Tempus

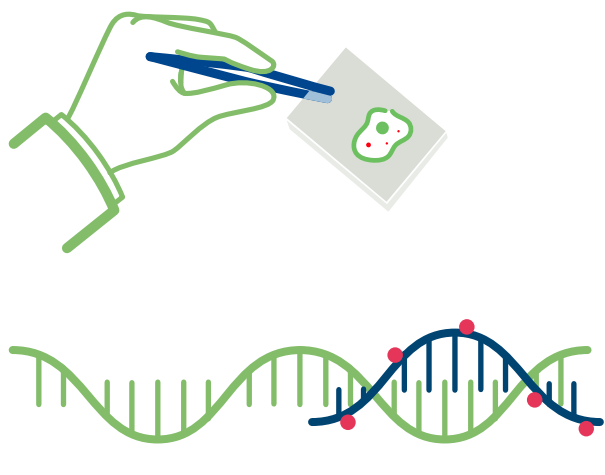


DKK1 expression data (TCGA):



~2.5 years shorter
OS in DKK1-high
patients

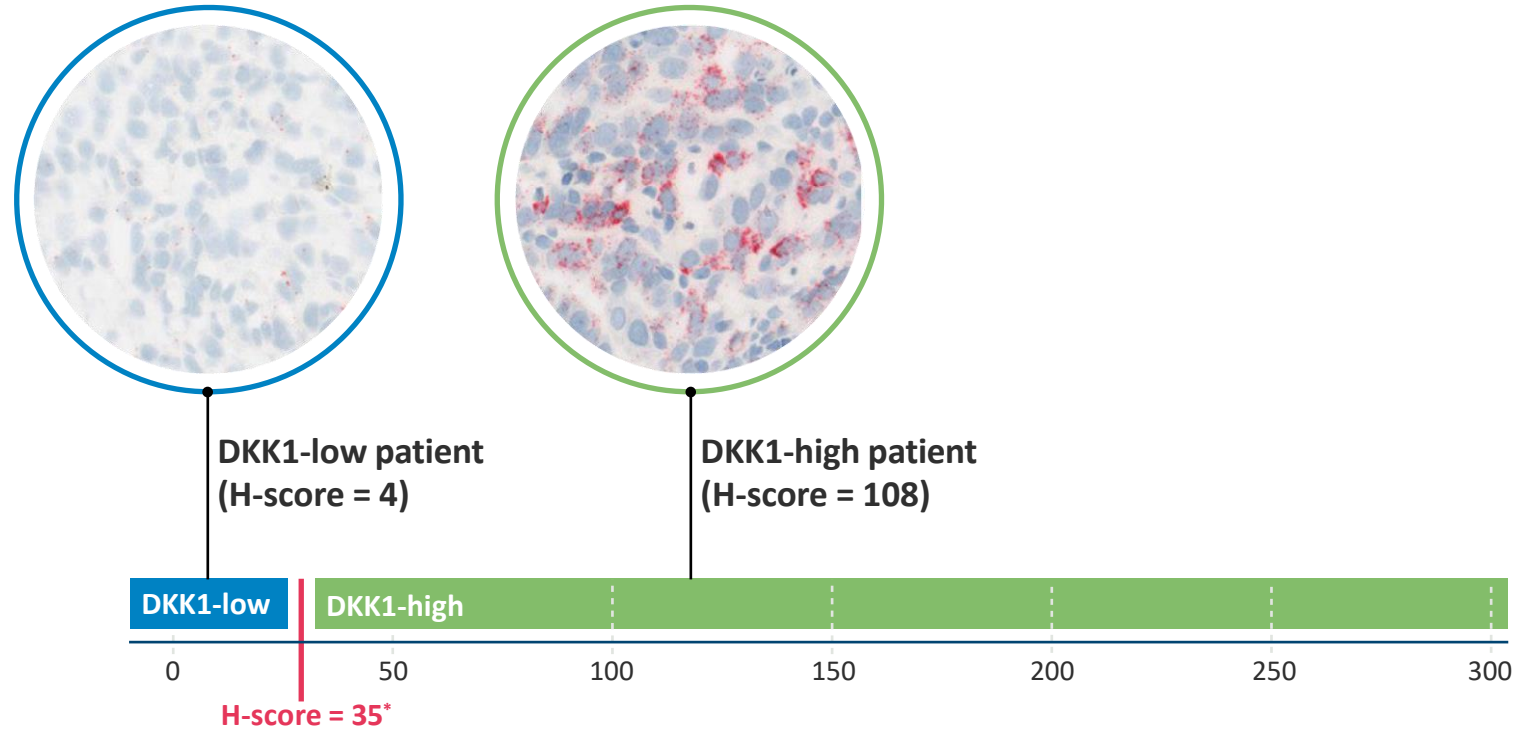
DKK1 expression determined using RNAscope



Chromogenic *in situ* hybridization RNAscope

The biopsy sample is stained to identify DKK1 mRNA

Pathologist determines histology score (H-score), measuring DKK1 expression rather than protein itself

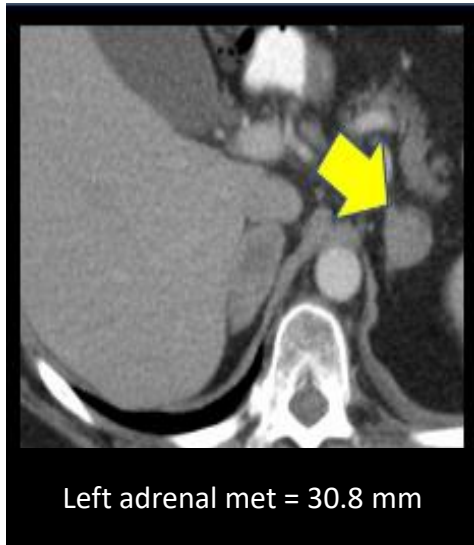


Each red dot is an individual mRNA for DKK1
Number of cells and intensity of staining is converted to H-score

DKN-01 single agent activity in heavily pretreated esophagogastric cancer patients

2L+ EGC
DKN-01

On study 1 year, reduction -33.9%
failed prior anti-PD-L1 + IDOi



Baseline



4-month scan

Best overall response of 20 evaluable patients*

Partial response	2
Stable disease	6
Progressive disease	12

2 monotherapy PRs

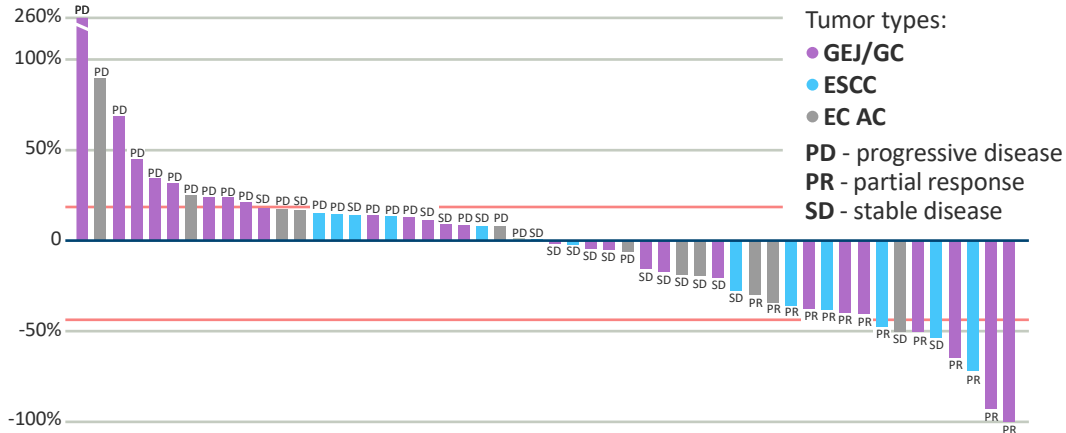
Clinical benefit rate 40%


Clinical activity of DKN-01 plus paclitaxel or anti-PD-1 antibody

GEJ/GC
Historical
data


DKN-01 + paclitaxel

 N=52
2L-8L esophagogastric pts




	Patients treated	Prior therapies	Overall response rate (ORR)	Disease control rate (DCR)
DKN-01 + paclitaxel	 N=52	1-7	25%	60%

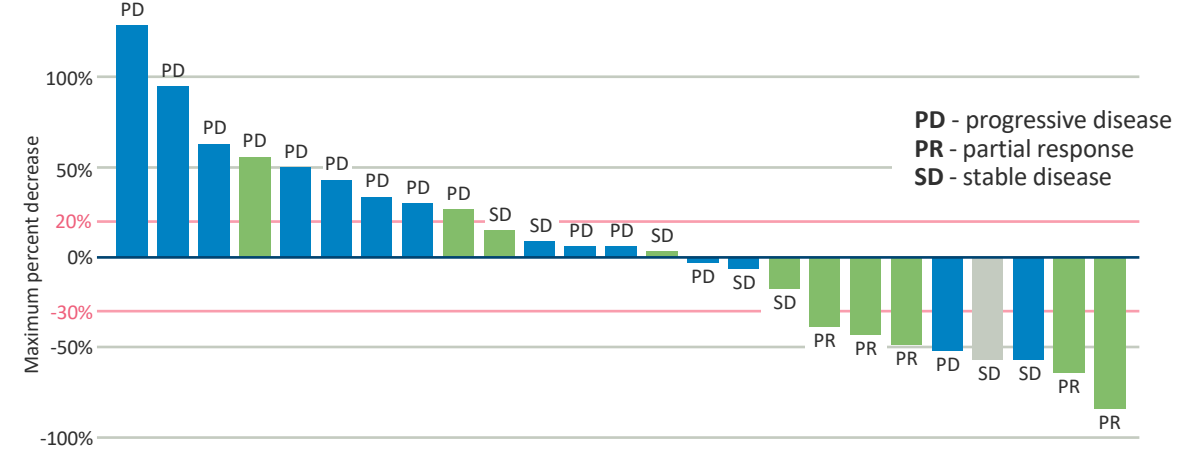
Strong broad activity in esophagogastric cancer in heavily pretreated patients



	Patients treated	PFS (months)	OS (months)	Overall response rate (ORR)	Disease control rate (DCR)
DKN-01 + paclitaxel	 N=15	4.5	12.7	46.7%	73.3%

ORR in 2L patients is ~47%

DKN-01 + pembro

 N=31
2L+ GEJ/GC pts



location	Total (n)	PFS (mo)	OS (mo)	RE (n)	PR (n)	SD (n)	PD (n)	NE (n)	Overall response rate (ORR)	Disease control rate (DCR)
● DKK1-high	 n=11	5.1	7.3	10	5	3	2	1	5 (50%)	8 (80%)
● DKK1-low	 n=20	1.4	4	15	0	3	12	5	0 (0%)	3 (20%)

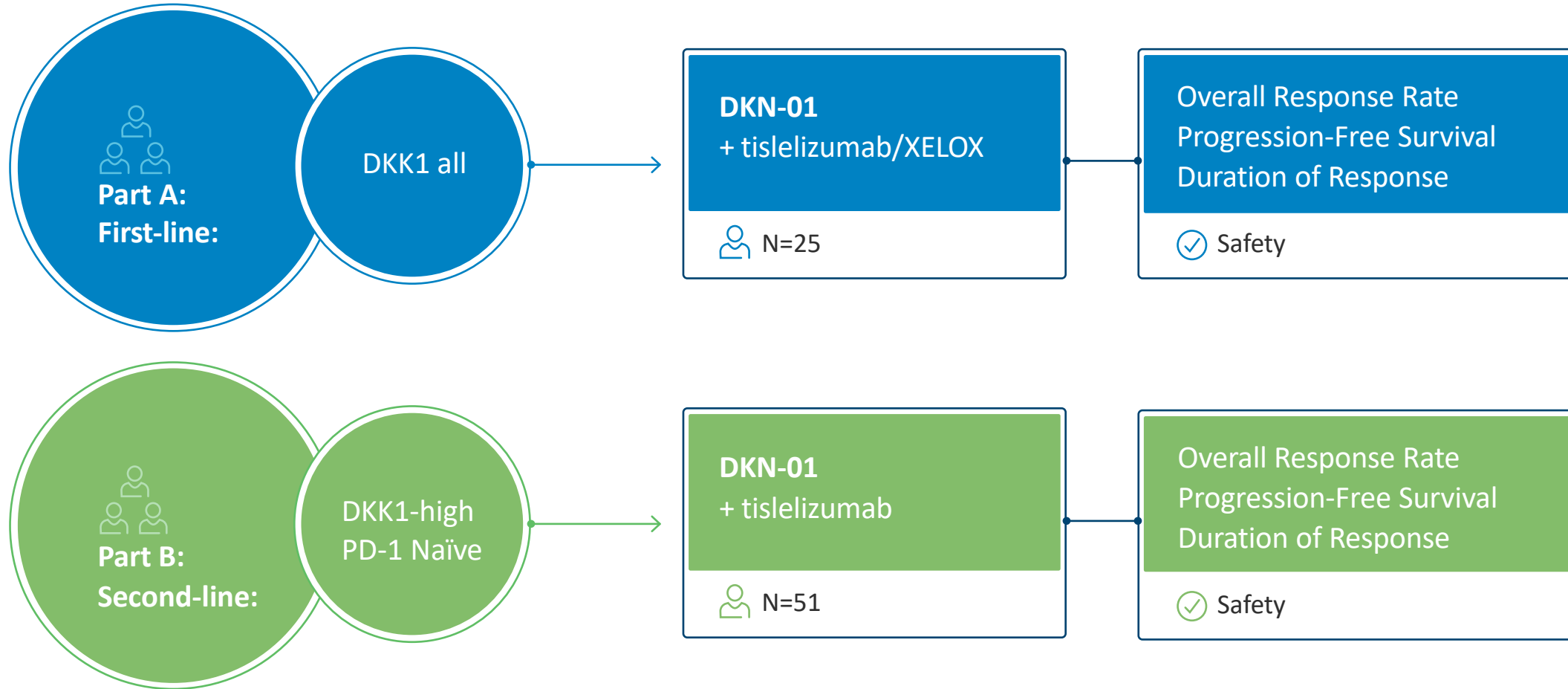
*DKK1-high ≥ upper tertile (35)

Achieved improved ORR, PFS, and OS in DKK1-high patients
Identified H-score threshold for DKK1 high/low expression

DisTinGuish study design: advanced GEJ/Gastric cancer

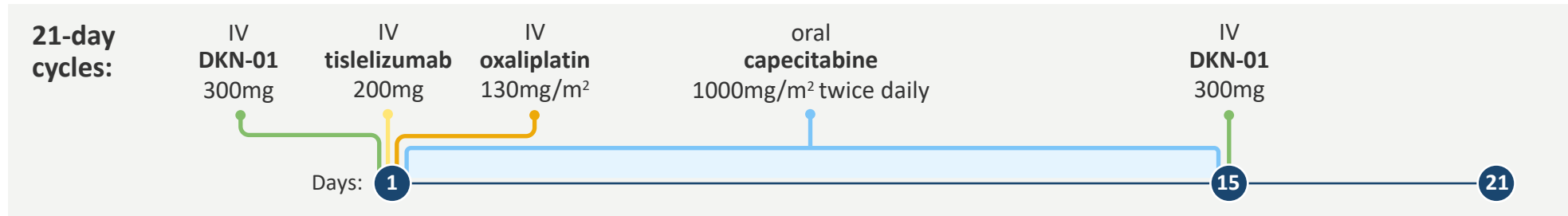
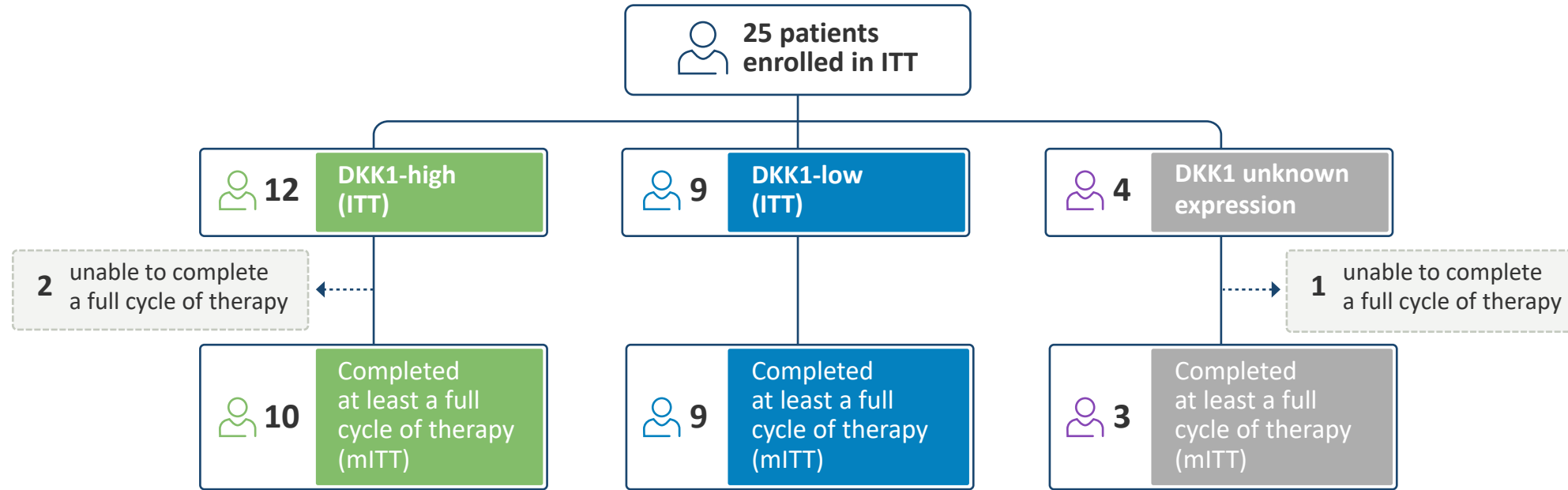
1L GEJ/GC
DKN-01
+ tislelizumab
+ chemotherapy

Assess the safety and anti-tumor activity of DKN-01 in combination with tislelizumab +/- chemotherapy



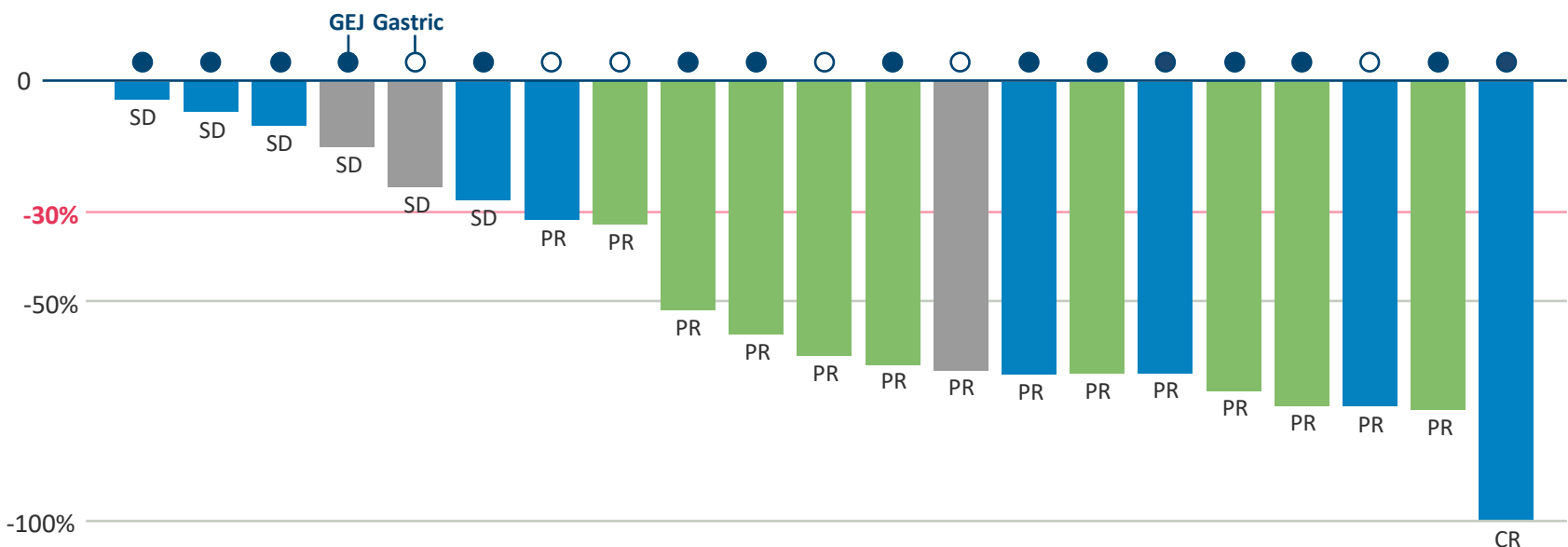
DisTinGuish Part A consort diagram

1L GEJ/GC
DKN-01
+ tislelizumab
+ chemotherapy



Best overall response by DKK1 expression

Best % change in sum of diameters



	mITT* population N=22	DKK1-high N=10	DKK1-low N=9	DKK1-unknown N=3
CR - complete response	1 (4.5%)	0	1 (11.1%)	0
PR - partial response	14 (63.6%)	9 (90.0%)	4 (44.4%)	1 (33.3%)
SD - stable disease	6 (27.3%)	0	4 (44.4%)	2 (66.7%)
PD - progressive disease	0	0	0	0
NE - non-evaluable	1 (4.5%)	1 (10.0%)	0	0

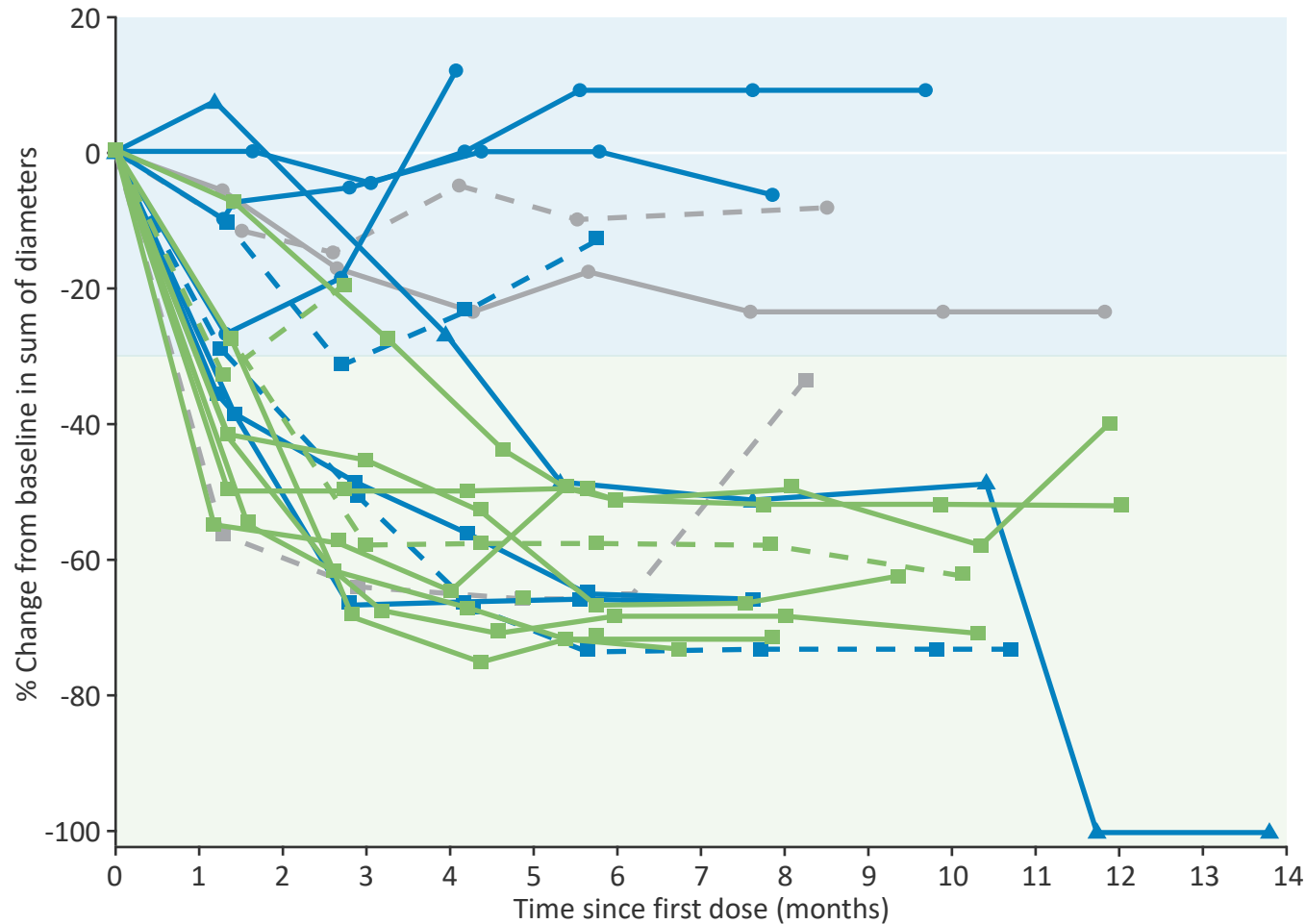
All 9 of the evaluable
DKK1-high patients had
a partial response

1 PR went to curative
surgery with pathological
CR

68.2%
ORR
in the mITT
population
(1 CR; 14 PR)

Durable response by DKK1 expression

Best % change in sum of diameters



1L GEJ/GC
DKN-01
+ tislelizumab
+ chemotherapy

Best Response

- ▲ CR - complete response
- SD - stable disease
- PR - partial response

Tumor Type

- GEJ
- - - GC

DKK1 RNAscope H-score status

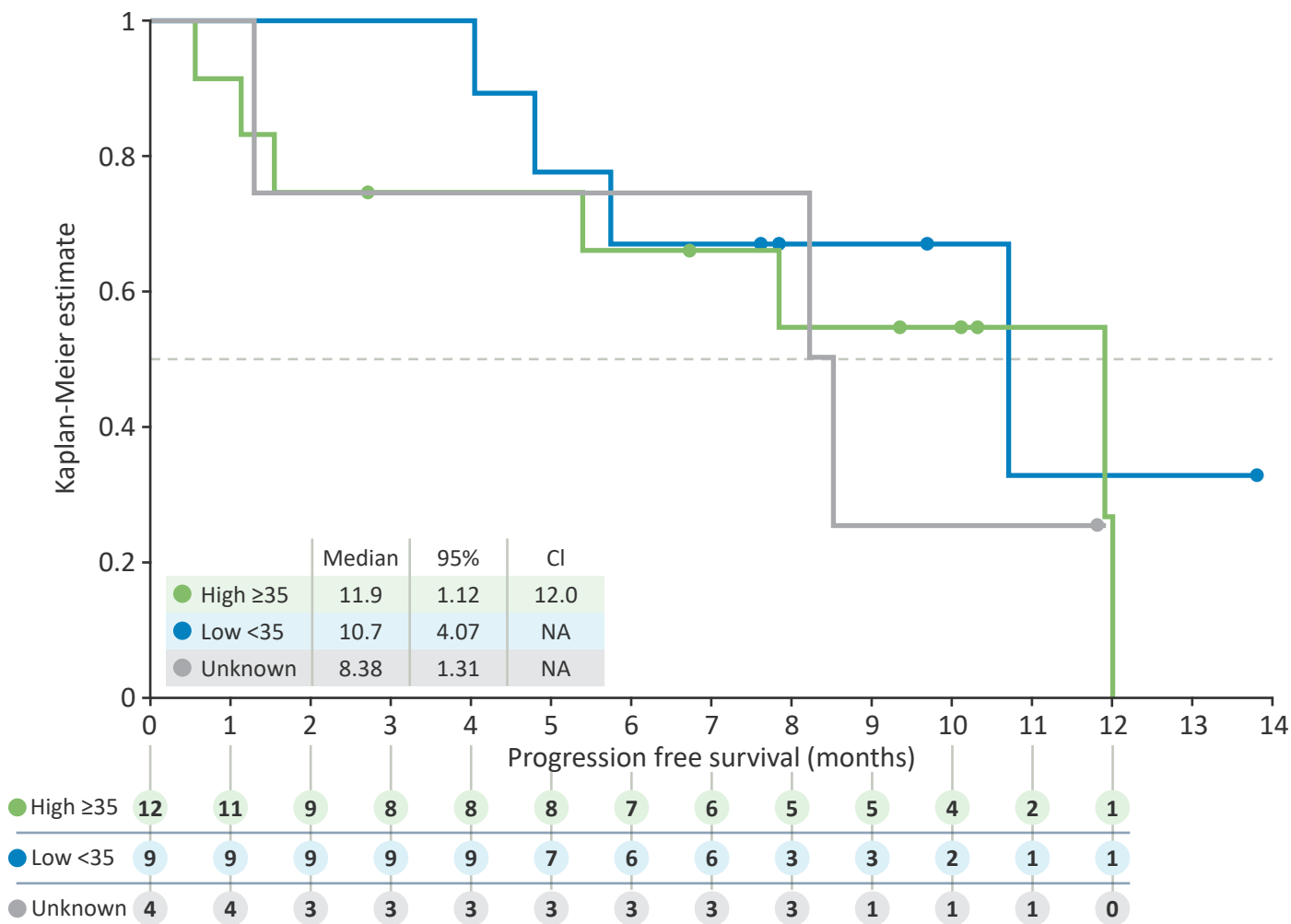
- High (≥35)
- Low (<35)
- Unknown

90%
ORR in
DKK1-high
patients

PFS longer in DKK1-high patients

1L GEJ/GC
DKN-01
+ tislelizumab
+ chemotherapy

Progression-free survival by DKK1 status (N=25)



Median PFS all:
10.7 mo

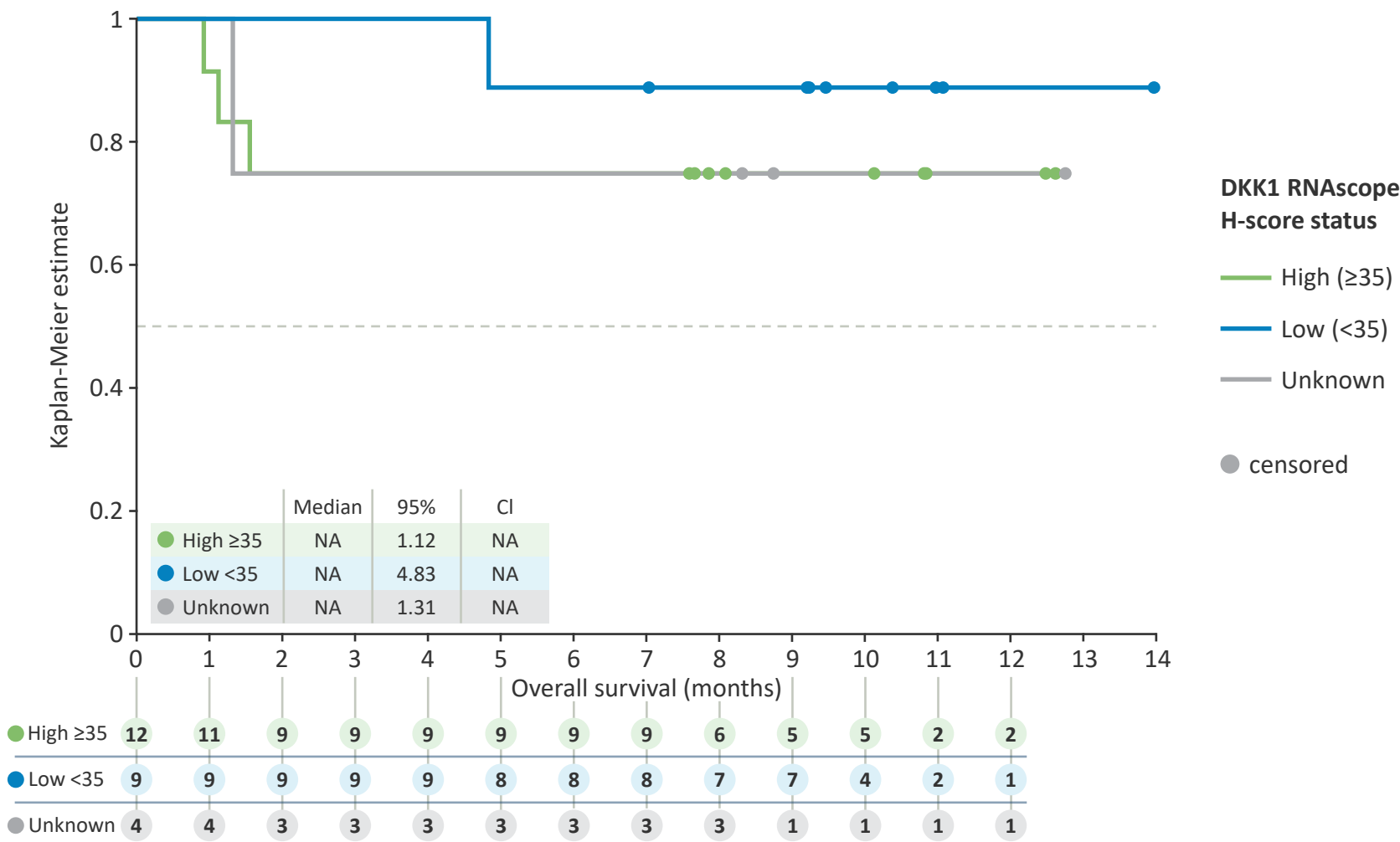
Median PFS
for DKK1-high:
11.9 mo

Median PFS from
Checkmate-649
(nivolumab + chemo):
7.7 months

Overall survival not reached

Overall survival by DKK1 status (N=25)

1L GEJ/GC
DKN-01
+ tislelizumab
+ chemotherapy

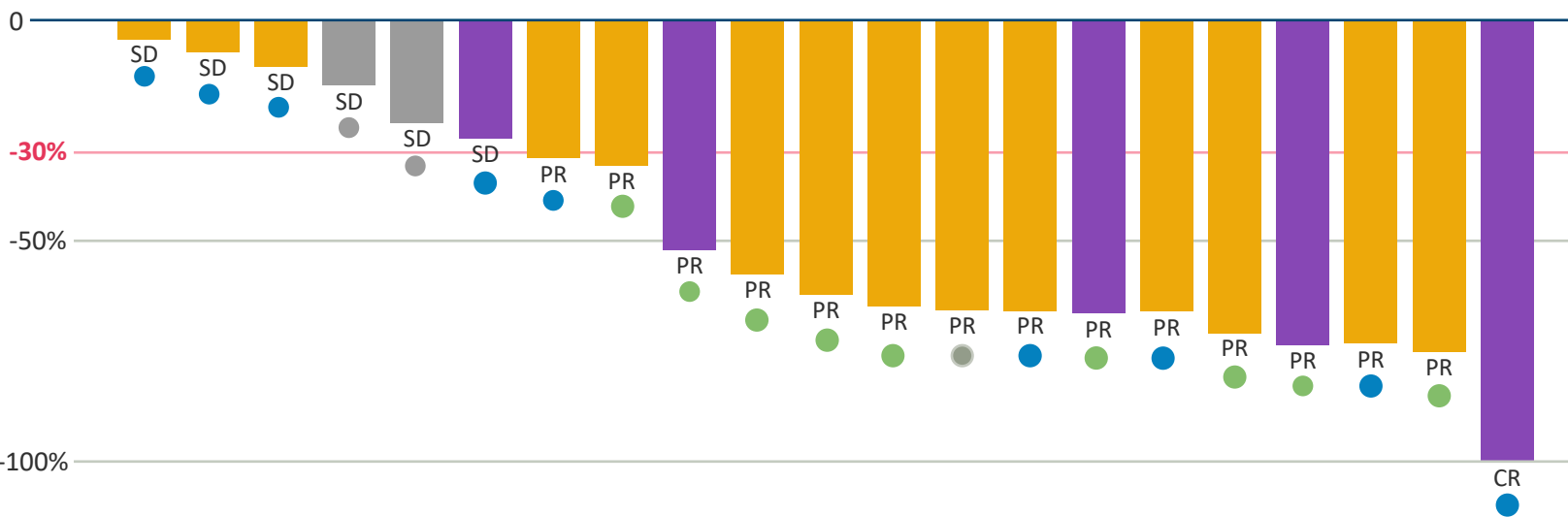


Median OS from
Checkmate-649
(nivolumab + chemo):
13.8 months

Best overall response by PD-L1 expression

1L GEJ/GC
DKN-01
+ tislelizumab
+ chemotherapy

Best % change in sum of diameters



	PD-L1 CPS ≥5		PD-L1 CPS <5		
	DKK1-high N=4	DKK1-low N=2	DKK1-high N=6	DKK1-low N=7	DKK1-unknown N=1
CR - complete response		1 (50%)			
PR - partial response	3 (75%)	0	6 (100%)	4 (57%)*	1 (100%)
SD - stable disease	0	1 (50%)	0	3 (43%)	0
PD - progressive disease	0	0	0	0	0
NE - non-evaluable	1 (25%)	0	0	0	0
	N=6 67% ORR		N=14 79% ORR		

79%
ORR in PD-L1
low patients

vCPS: visually-estimated combined positive score; PD-L1: programmed death-ligand 1

*Includes one pathologic CR
As presented at ASCO GI 2022

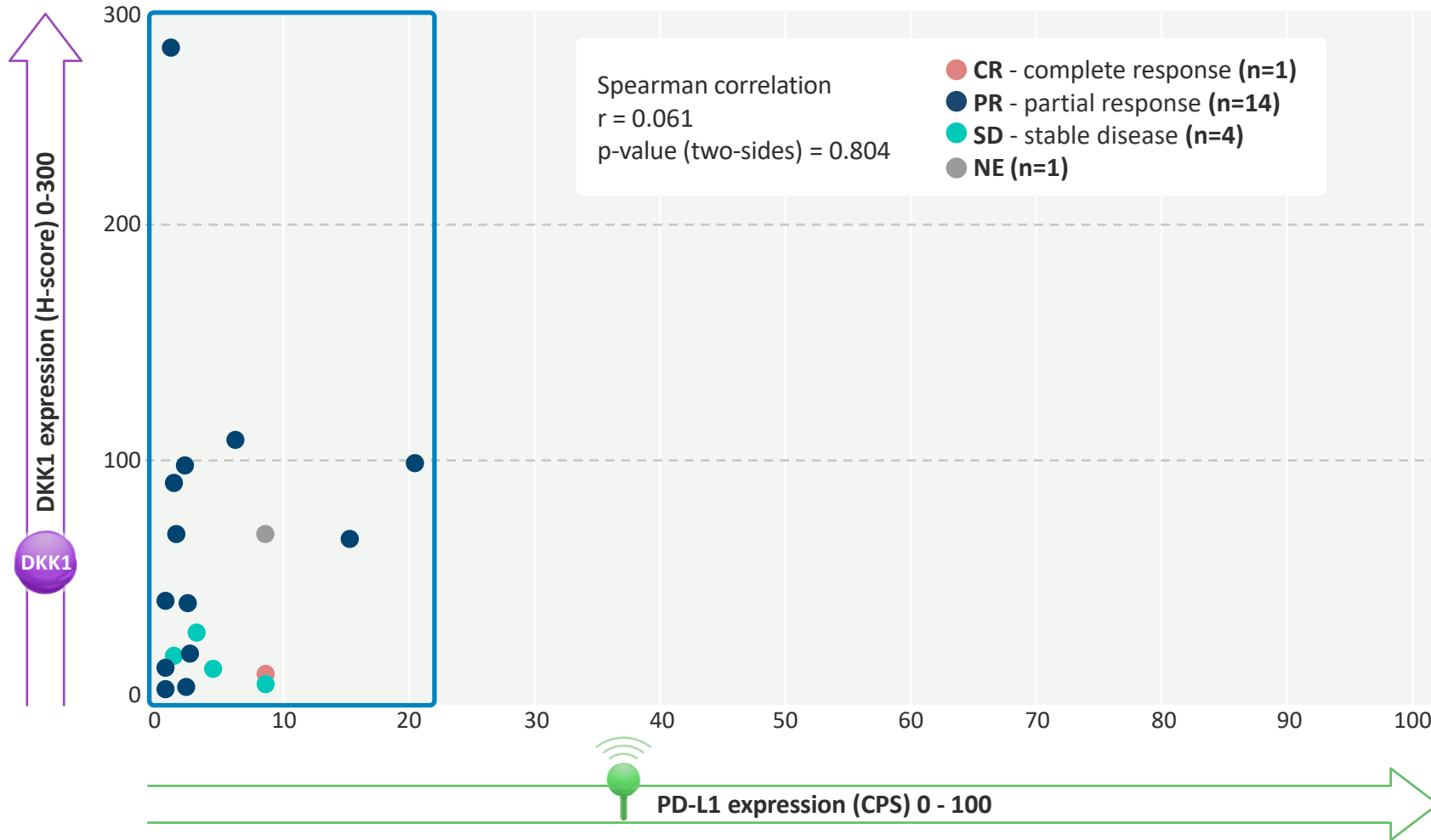
DKK1 and PD-L1 expression are not correlated

1L GEJ/GC

DKN-01

+ tislelizumab

+ chemotherapy



This population
had low
overall PD-L1
expression

DKN-01 plus tislelizumab and chemotherapy safety profile

1L GEJ/GC
DKN-01
+ tislelizumab
+ chemotherapy



Combination DKN-01+ tislelizumab + capox was well tolerated with manageable toxicity



Most common DKN-01-related adverse events were low grade (G1/2):

Fatigue, nausea, diarrhoea, neutrophil count decreased, platelet count decreased



5 patients experienced six Grade ≥3 DKN-01-related adverse events:

Diarrhoea (1), neutrophil count decreased (1), blood phosphorus decreased (2), pulmonary embolism (2)



No Grade 4 events



TEAEs leading to death (Grade 5) within 30 days of last dose

- Pulmonary embolism (1) assessed by the investigator as related to regimen
- Aspiration pneumonia (1) and hepatic failure (1) both assessed as possibly related to disease progression

Preferred terms:

Part A (N=25)
No. Patients (%)

TEAEs leading to death within 30 days of last dose

3 (12%)

Any adverse event

25 (100%)

Grade ≥ 3 events

14 (56%)

DKN-01-related

5 (20%)

Serious adverse events

10 (40%)

DKN-01-related

2 (8%)

Events leading to DKN-01 discontinuation

3 (12%)

DKN-01-related

1 (4%)

Events leading to DKN-01 dose reduction

1 (4%)

Drug-related adverse events

DKN-01-related

14 (56%)

Tislelizumab-related

17 (68%)

Capecitabine-related

24 (96%)

Oxaliplatin-related

25 (100%)

Regimen-related

25 (100%)

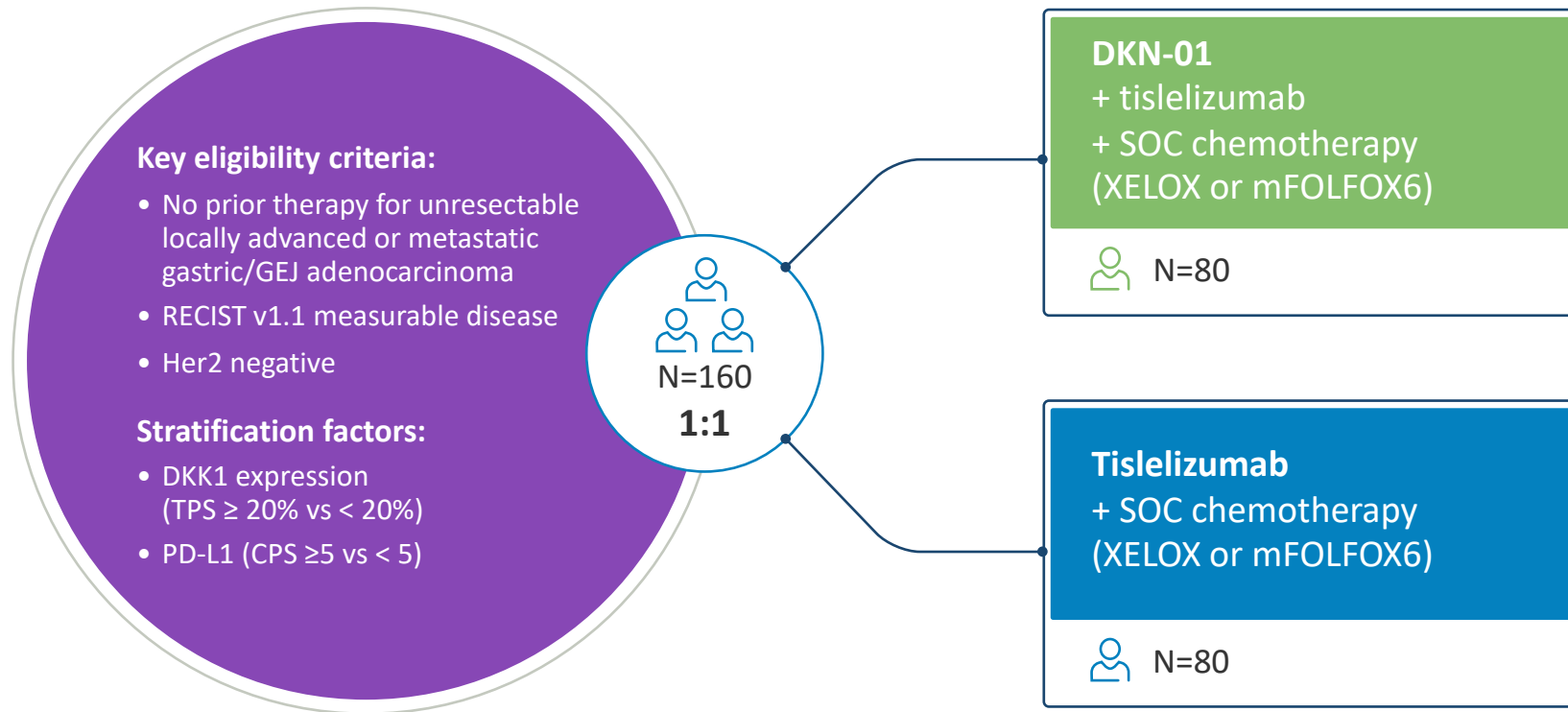
DisTinGuish Part C randomized study

1L GEJ/GC

DKN-01

+ tislelizumab

+ chemotherapy



✓ **Primary objective:**
PFS DKK1-high

✓ **Secondary objectives:**

- PFS all patients
- OS, DKK1-high and all
- ORR, DKK1-high and all

DKN-01 highlights in gastric cancer



DKK1 is an important new therapeutic target in gastric cancer

DKK1-high is associated with aggressive biology, poor response to standard 5-FU therapy, and shorter survival

DKN-01
+ anti-PD-1 tislelizumab
+ chemotherapy (1L)

● **Overall**
68% ORR
10.7m PFS

● **DKK1-high**
90% ORR
11.9m PFS

● **DKK1-low**
56% ORR
10.7m PFS

PD-L1  CPS <5

79% ORR

● **DKK1-high**

PD-L1  CPS <5

100% ORR

Response is correlated with DKK1 expression and independent of PD-L1 expression

DKN-01

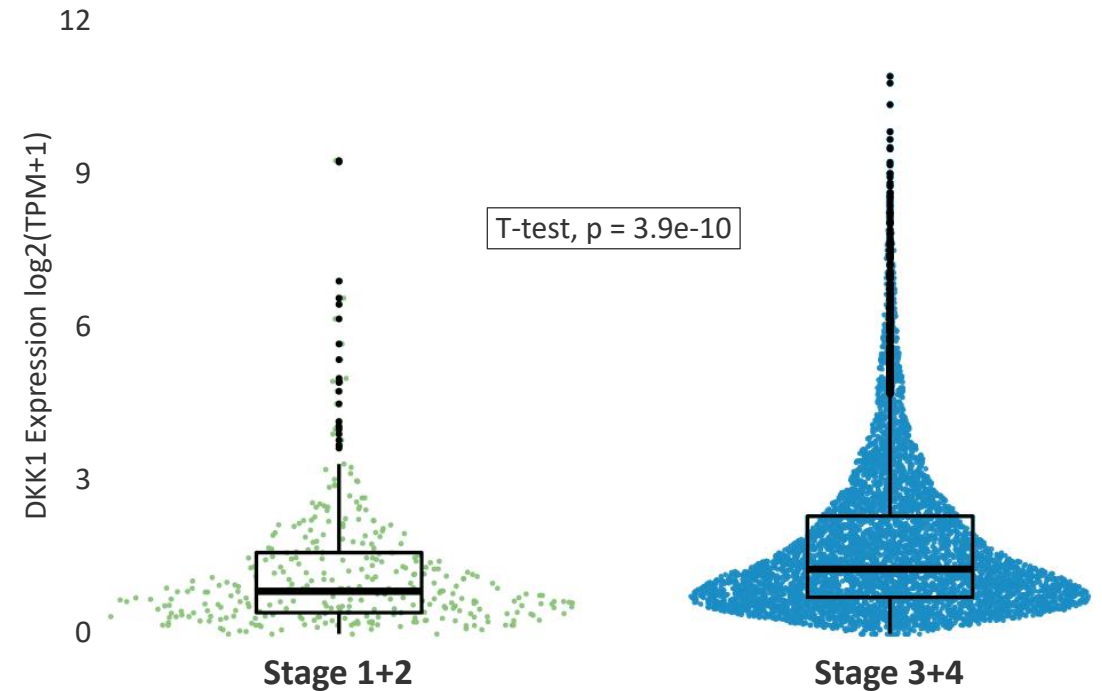
Colorectal cancer development



Rationale for targeting colorectal cancer

- CRC is characterized by hyperactivation of the Wnt pathway, often believed to be the initiating and driving event
- DKK1 drives resistance to 5FU; DKN-01 has demonstrated prior synergy with 5FU-based regimen in GEA
- Preclinically DKN-01 treatment:
 - Shows additive activity with 5FU and is able to overcome 5FU-resistance in xenograft models
 - Has activity alone and with anti-PD-1 in syngeneic models
 - Has activity in wild type and PIK3CA mutant models alone and with a PIK3CA inhibitor

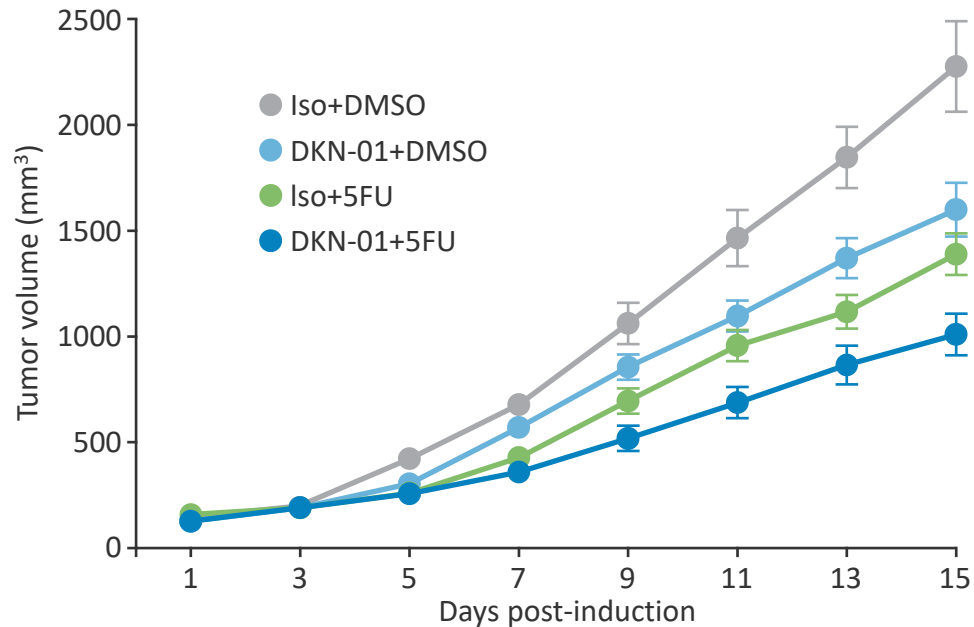
DKK1 elevated in advanced CRC (Tempus)



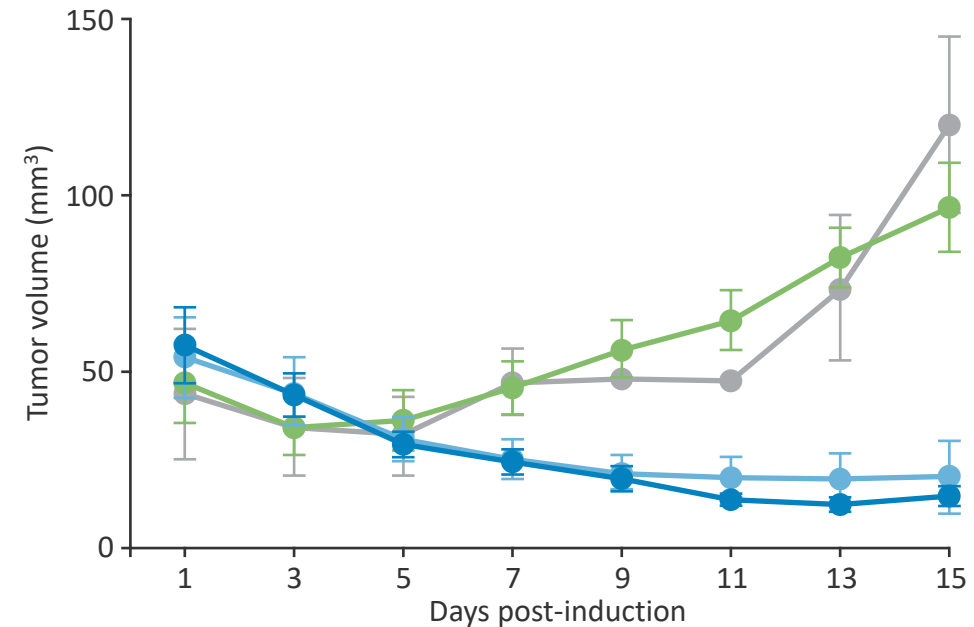
DKN-01 activity in combination with 5-FU chemotherapy in colorectal cancer models

- DKN-01 has efficacy in CRC syngeneic models including HCT116
- Additive activity was seen with 5FU chemotherapy
- In a 5FU chemotherapy-resistant model, DKN-01 demonstrates significant inhibition of tumor growth

HCT116 parental



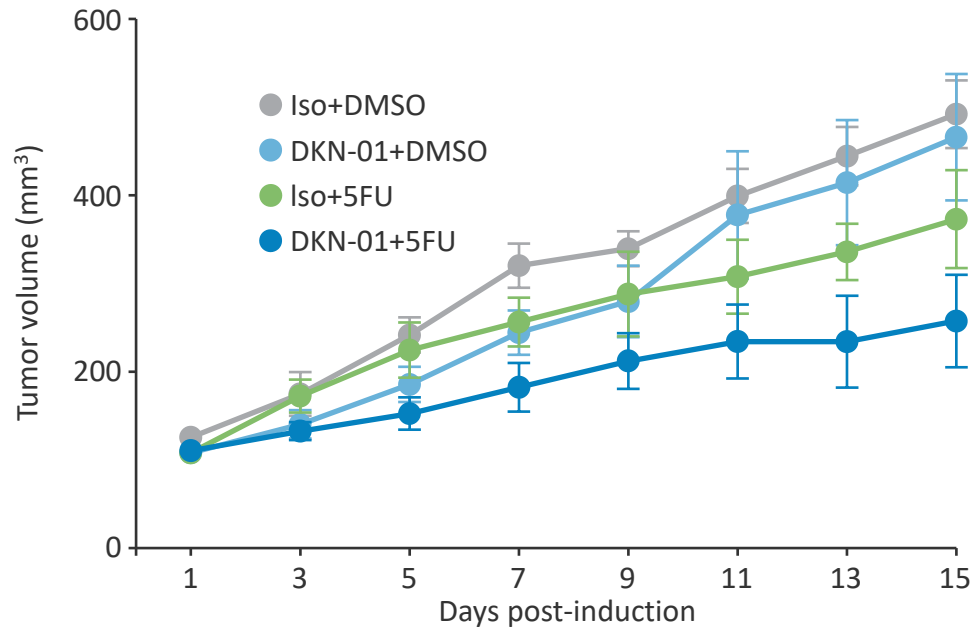
HCT116 5FU-resistant



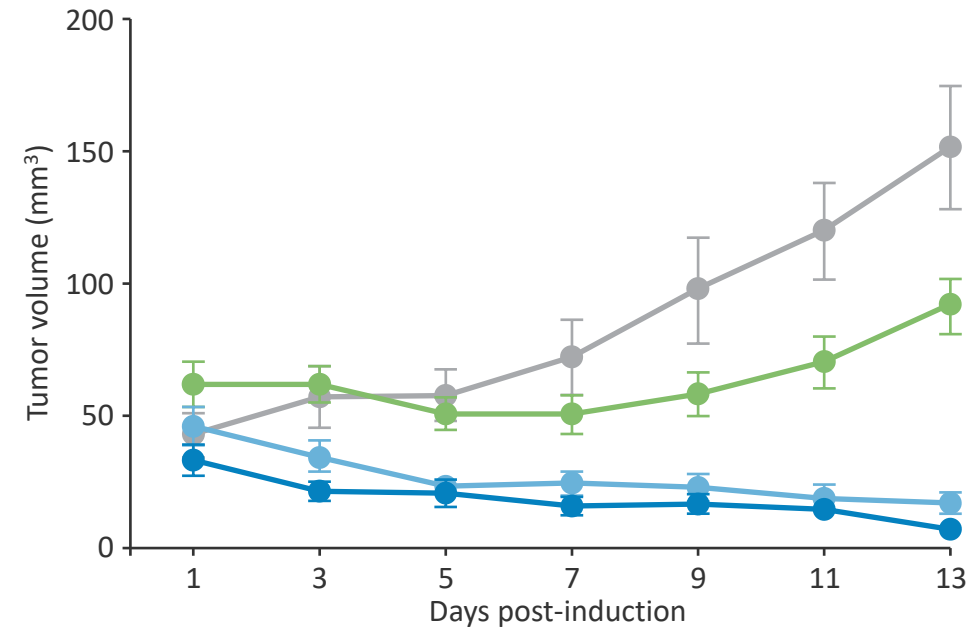
DKN-01 activity in combination with 5-FU chemotherapy in colorectal cancer models

- DKN-01 has efficacy in CRC syngeneic models including SW480
- Additive activity was seen with 5FU chemotherapy
- In a 5FU chemotherapy-resistant model, DKN-01 demonstrates significant inhibition of tumor growth

SW480 parental

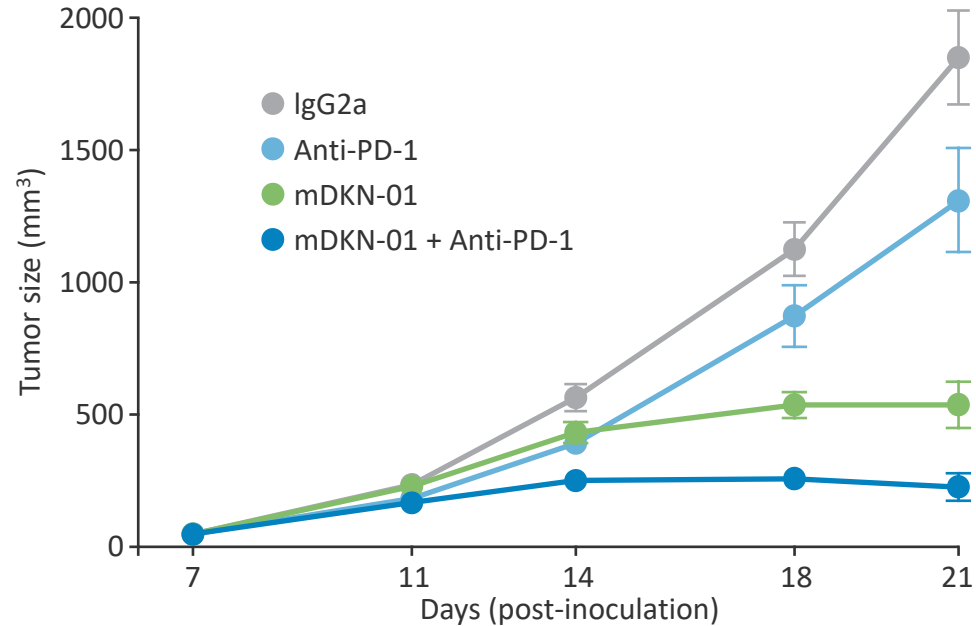


SW480 5FU-resistant



DKN-01 activity in combination with PD-1 antibody in colorectal cancer model

- DKN-01 has efficacy in CRC syngeneic models including CT26
- Additive activity was seen with an anti-PD-1 antibody



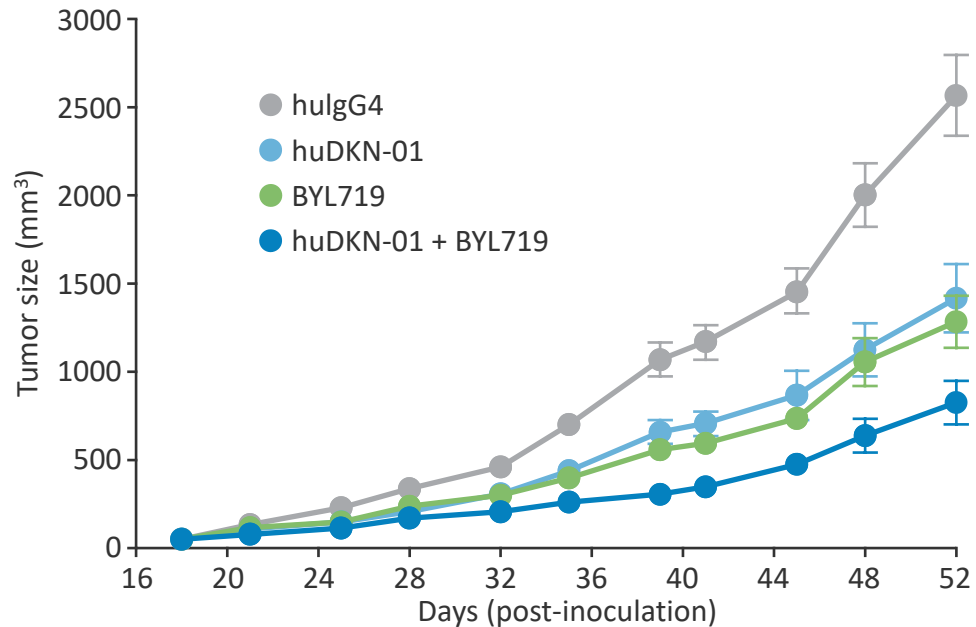
Single Agent Activity

**Additive Activity with
Anti-PD-1 Antibody**

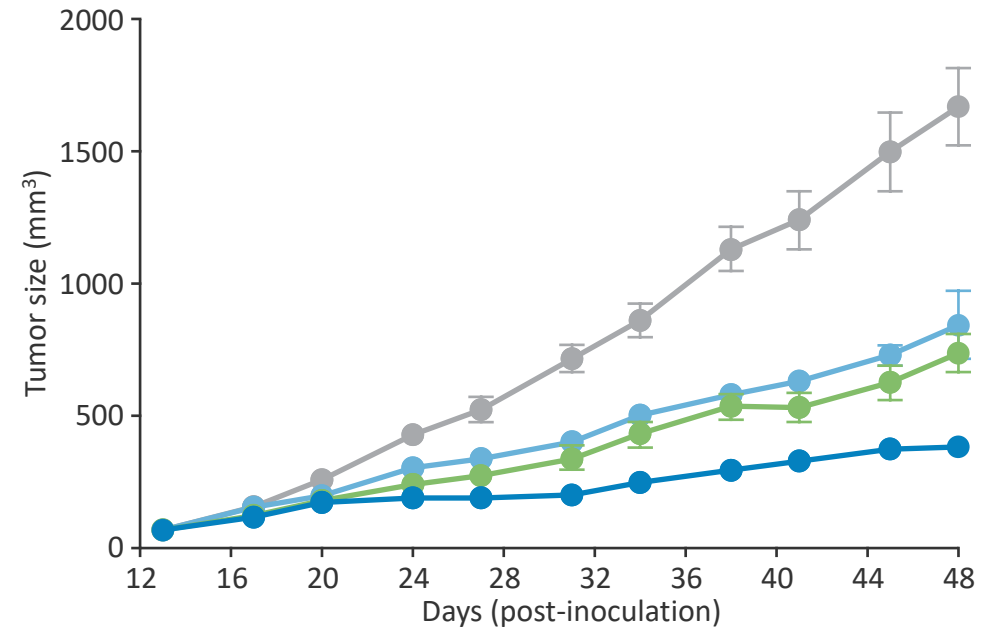
DKN-01 activity in combination with PI3 kinase inhibitor in colorectal cancer models

- DKN-01 has efficacy in CRC xenograft models, including with PIK3CA mutation
- Additive activity was seen with an PI3 kinase inhibitor

HCT116 parental



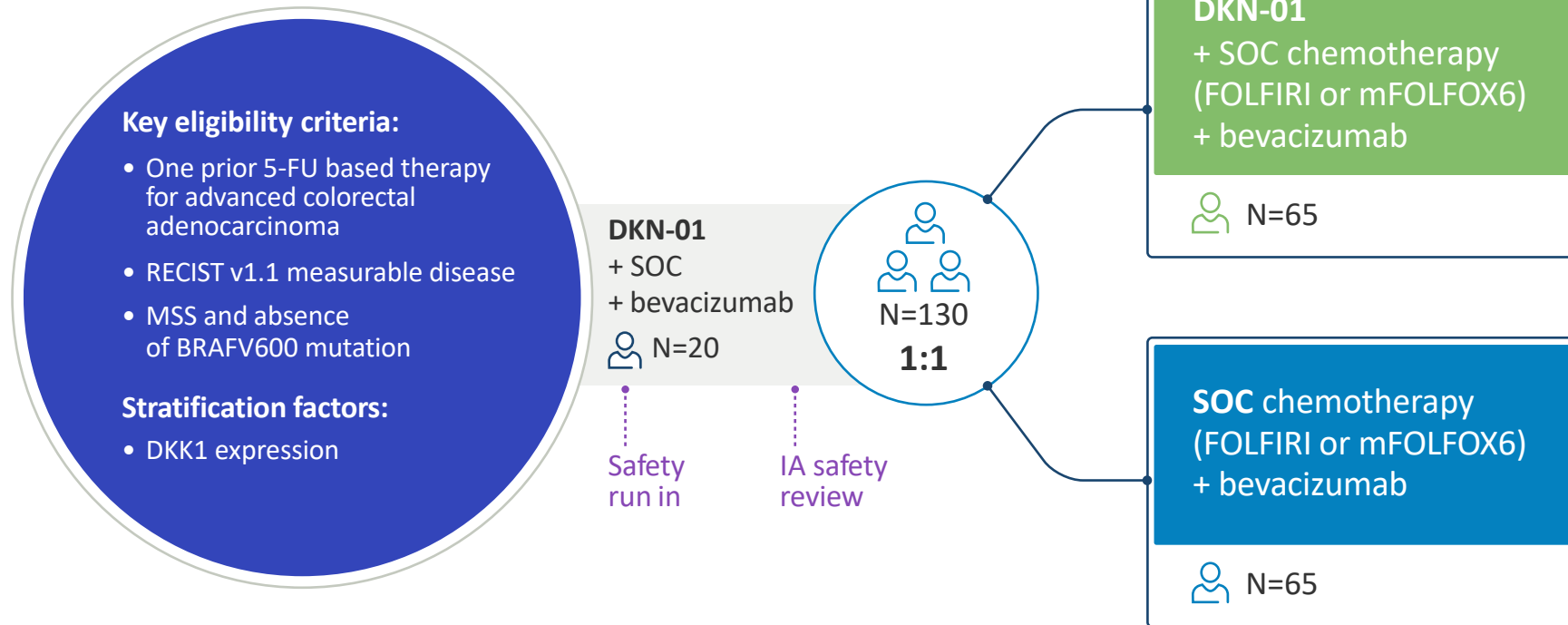
HCT116 + PIK3CA H1047R mutation



DKN-01 colorectal cancer study

2L CRC
DKN-01
+ bevacizumab
+ chemotherapy

Randomized phase 2 study of FOLFIRI/FOLFOX and bevacizumab
+/- DKN-01 as second-line treatment of advanced colorectal cancer



✓ **Primary objective:**
PFS (SOC: mPFS 5.7 mos)

✓ **Secondary objectives:**

- ORR (SOC: ORR 5%)
- DoR
- OS

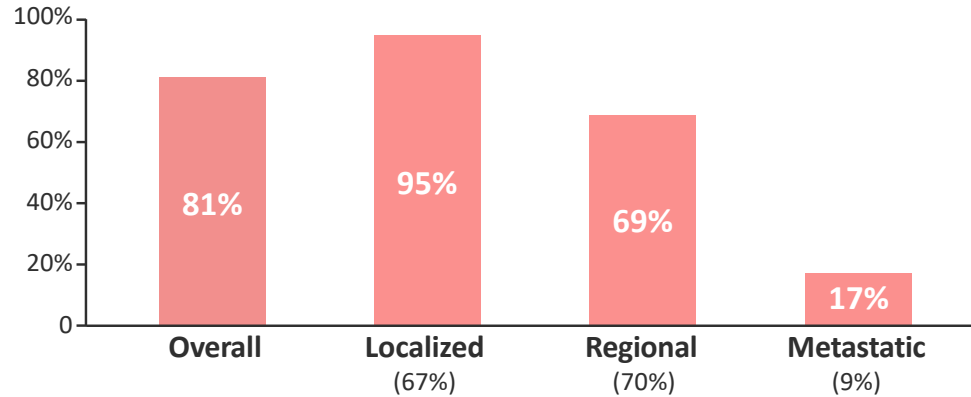
DKN-01

Endometrial cancer development



Endometrial Cancer

5-Year overall and relative survival:



Most common gynecological cancer in the western world



~66,500 annual cases in the United States and the incidence is increasing

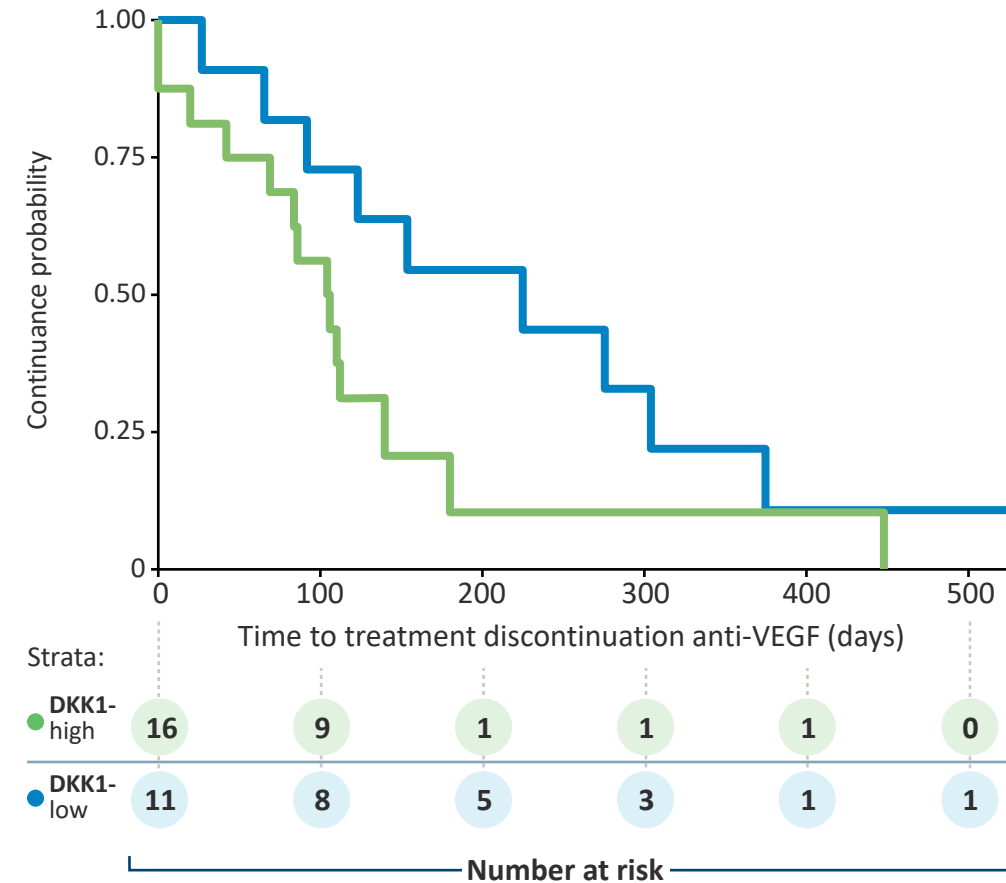


Fourth most common cancer in women in the United States

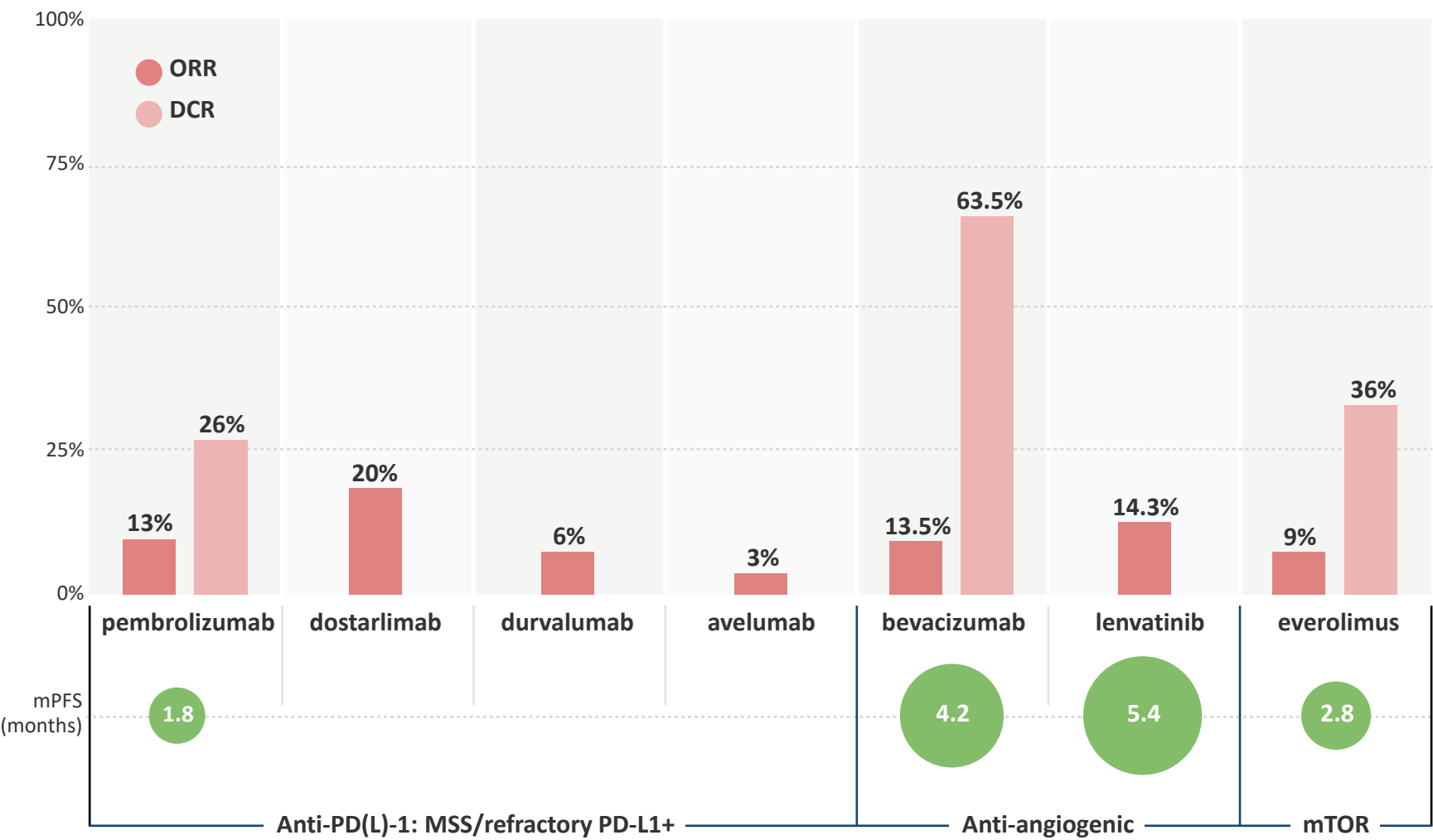
Clinical risk factors include estrogen-only hormone replacement, obesity, chronic anovulation, tamoxifen therapy, nulliparity, early menarche, and late menopause

High DKK1 is associated with poor response to anti-VEGF therapy in endometrioid endometrial cancer patients

Anti-VEGF treatment:

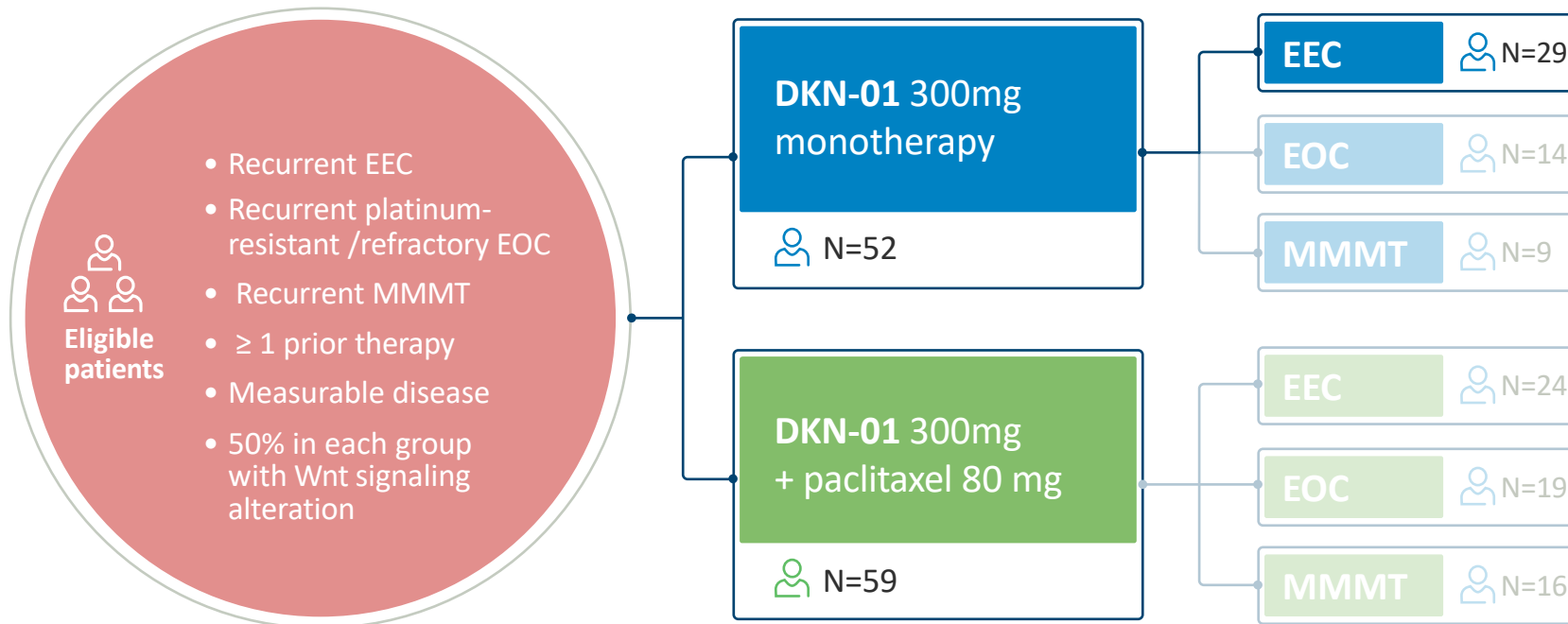


Single agent activity in endometrial cancer



Single agent activity is very low, ranging from 3 - 20%

Phase 2 study design evaluating DKN-01 monotherapy and in combination in advanced gynecologic malignancies



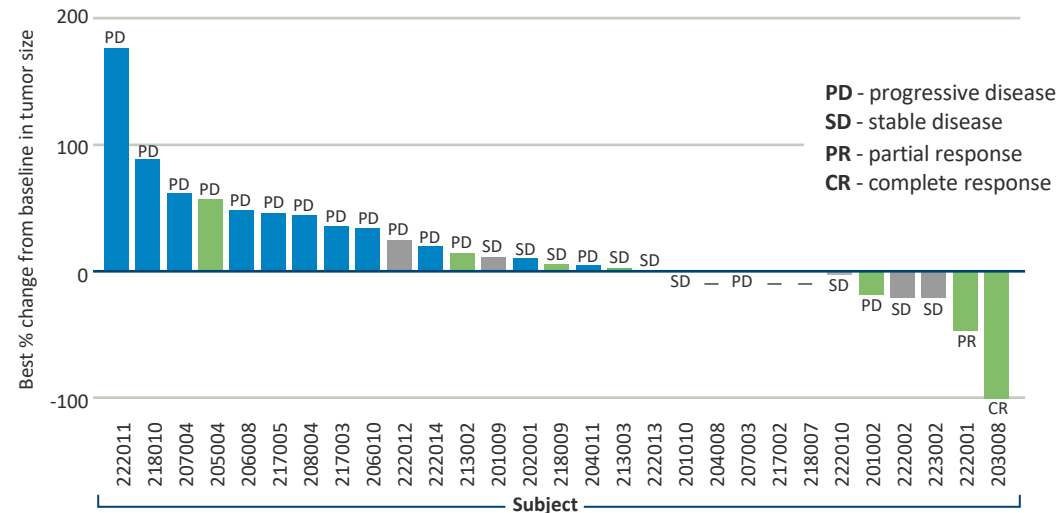
✓ **Primary objective:**
Overall response rate (ORR)

✓ **Secondary objectives:**
Exploring genetic mutations in the Wnt signaling pathway and tumoral DKK1 expression as predictive biomarkers

DKN-01 monotherapy - overall response by DKK1 tumoral expression

2L+ EEC
DKN-01
+ monotherapy

Overall response by DKK1 tumoral expression



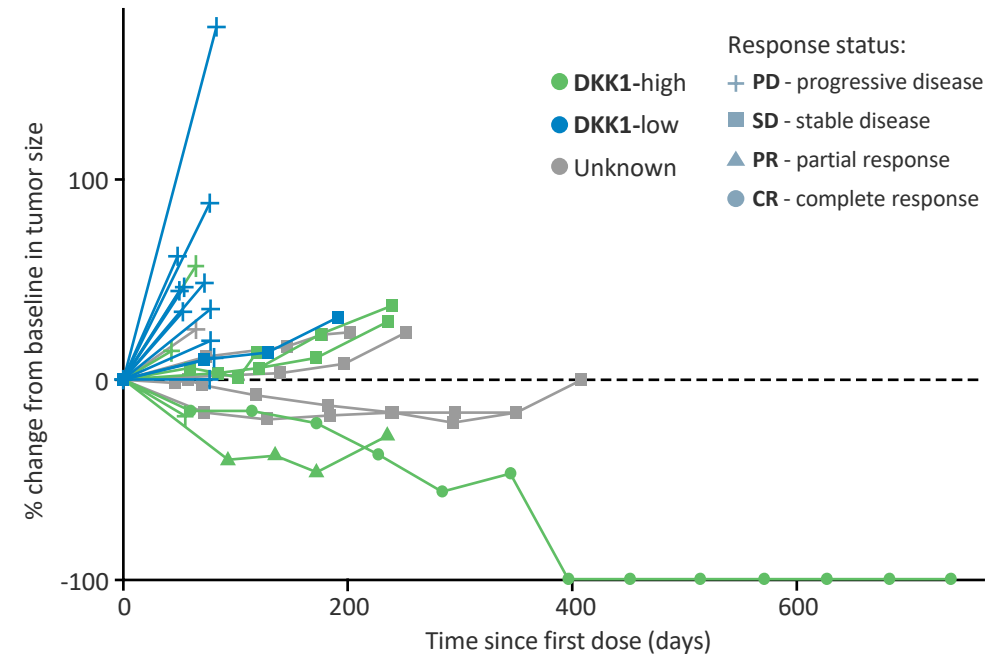
Status	Total	CR	PR	SD	PD	NE	ORR	DCR
DKK1-high (≥18)*	n=8	1	1	3	3	0	25%	63%
DKK1-low (<18)	n=15	0	0	1	11	3	0%	7%
Unknown	n=6	0	0	5	1	0	0%	83%

*H-score ≥ 18, upper tertile of overall study population

**DKK1-high tumors have better ORR (25% vs. 0%)
and clinical benefit (63% vs. 7%)**

**Patients with unknown DKK1 expression include
3 patients with durable SD and Wnt activating mutations**

Durable clinical benefit in DKK1-high tumors



**DKK1-high patients have longer progression-free survival
(4.3 vs. 1.8 months [HR 0.26; 95 CI: 0.09, 0.75])**

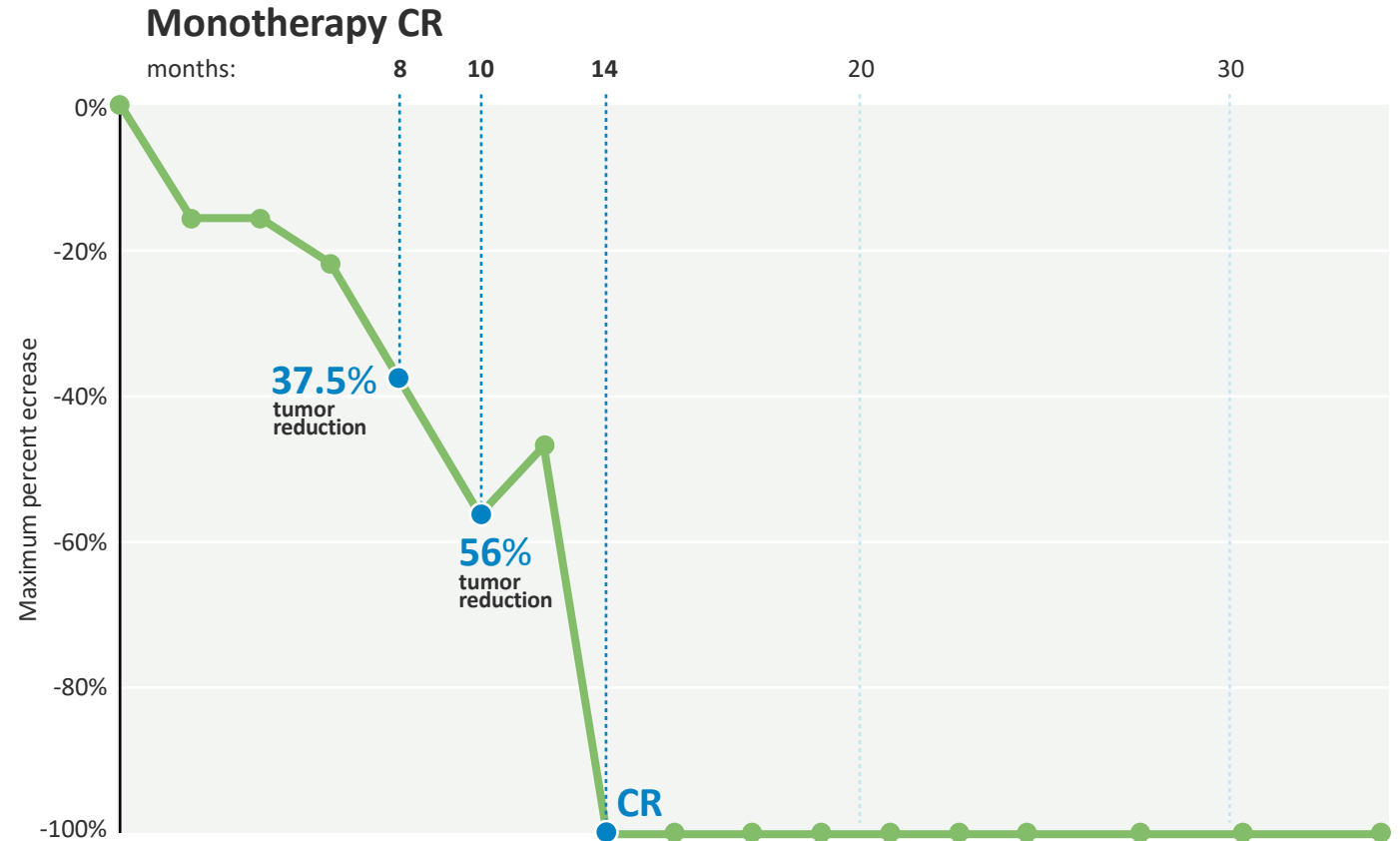
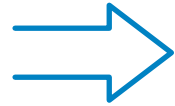
Complete response in endometrial cancer patient on DKN-01 monotherapy

2L+ EEC
DKN-01
+ monotherapy

- ✓ **Patient:**
60 yo female with recurrent endometrial cancer
- ✓ **Prior treatment:**
radiation and chemotherapy poorly tolerated (neuropathy and thrombocytopenia)
- ✓ **Baseline disease characteristics:**
MSI-H, TMB: 46.65
- ✓ **Genetics:**
ARID1A, PIK3CA; DKK1-high

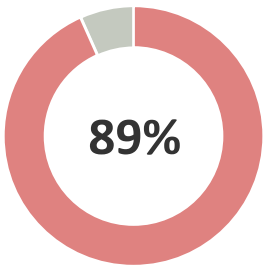
Treatment:
DKN-01 monotherapy

Enrolled in July 2018

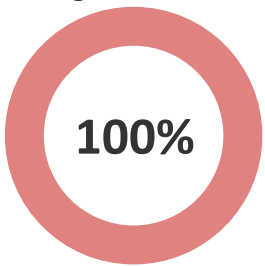


Pembrolizumab + lenvatinib in second-line endometrial cancer

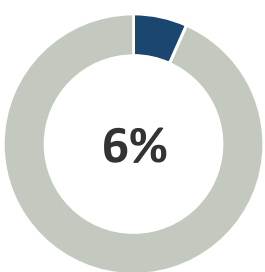
Grade ≥3 treatment-emergent AEs¹



Any grade treatment-emergent AEs¹



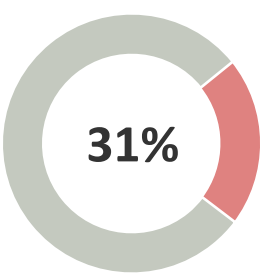
Fatal adverse reactions¹



most common AE's with Lenvima + Keytruda treated patients:
hypertension (64.0%), hypothyroidism (57.4%), diarrhea (54.2%), nausea (49.5%), decreased appetite (44.8%), vomiting (36.7%), weight decrease (34.0%), fatigue (33.0%), arthralgia (30.5%), proteinuria (28.8%), anemia (26.1%), constipation (25.9%), urinary tract infection (25.6%).

Including gastrointestinal disorders: cardiac disorders: 0.5%, general disorders: 1.5%, infections: 0.7%, decreased appetite: 0.2%, neoplasms, nervous system, psychiatric, renal, reproductive, or respiratory disorders: 0.2% each.

Lenvima discontinuation¹



Keytruda discontinuation 19%^{1,2}:
Most common AE's leading to discontinuation of Keytruda: adrenal insufficiency, colitis, pancreatitis and muscular weakness (2% each).

AE's leading to interruption of Keytruda (49%)²:

fatigue (14%), diarrhea, and decreased appetite (6% each), rash (5%), renal impairment, vomiting, increased lipase, decreased weight (4% each), nausea, increased blood alkaline phosphatase, and skin ulcer (3% each), adrenal insufficiency, increased, amylase, hypocalcemia, hypomagnesemia, hyponatremia, peripheral edema, musculoskeletal pain, and syncope (2% each).

AE's leading to reduction or interruption of Lenvima (88%)²:

fatigue (32%), hypertension (26%), diarrhea (18%), nausea, palmar-plantar erythrodysesthesia, vomiting (13% each), decreased appetite (12%), musculoskeletal pain (11%), stomatitis (9%), abdominal pain, hemorrhoids (7% each), renal impairment, decreased weight (6% each), rash, headache, increased lipase, and proteinuria (5% each).

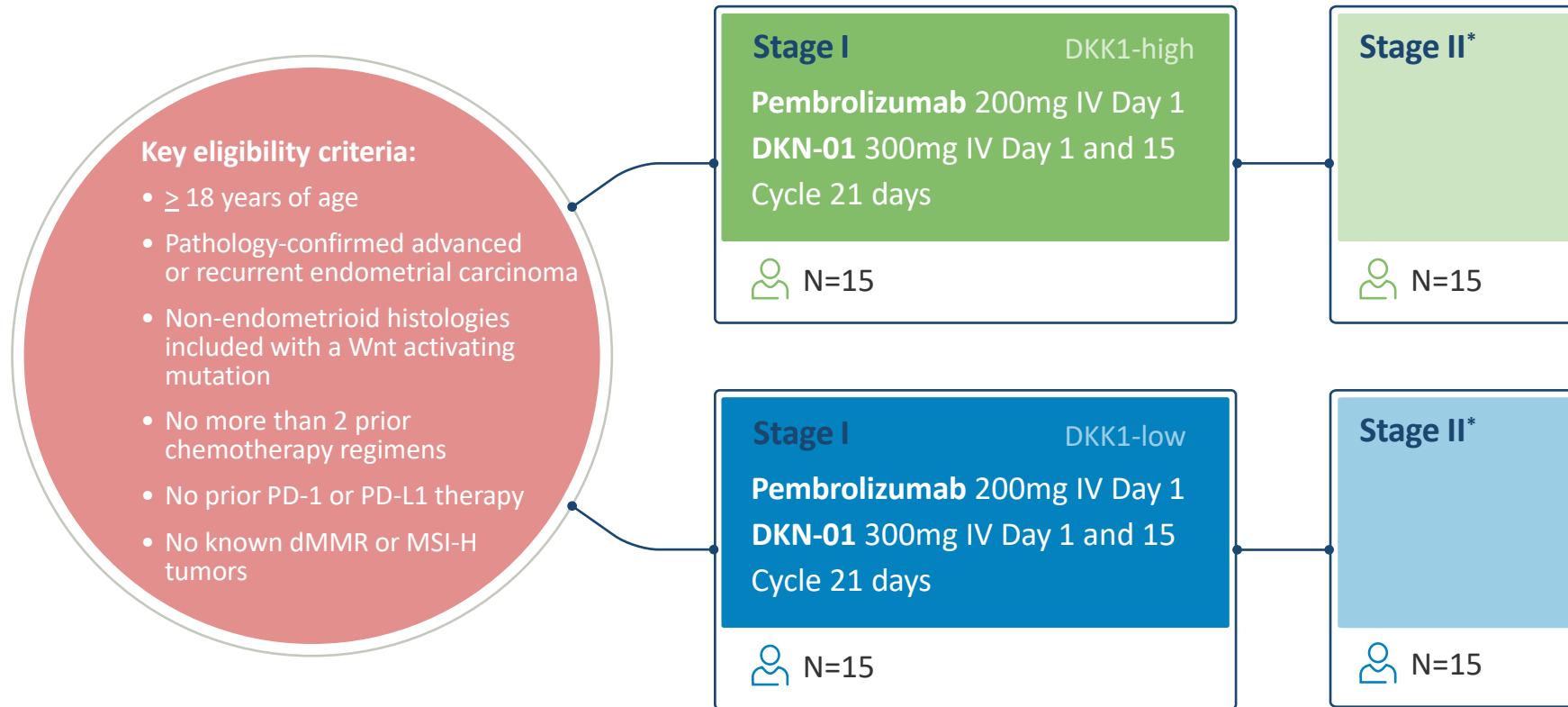
Population:		n	ORR	CR	PR	SD	mPFS
Lenvima + Keytruda KN-775	Post platinum-based therapy, all-comers (dMMR + pMMR)	411	31.9%	6.6%	25.3%	47.0%	7.2 months
	Post platinum-based therapy pMMR	346	30.3%	5.2%	25.1%	48.6%	6.6 months

¹KEYNOTE-775 data presented at SGO 2021

²FDA Approves LENVIMA® (lenvatinib) plus KEYTRUDA® (pembrolizumab) Combination Treatment for Patients with Certain Types of Endometrial Carcinoma.
<https://www.eisai.com/news/2019/news201967.html>

DKN-01 plus pembrolizumab endometrial cancer study

2-3L EEC
DKN-01
+ pembrolizumab



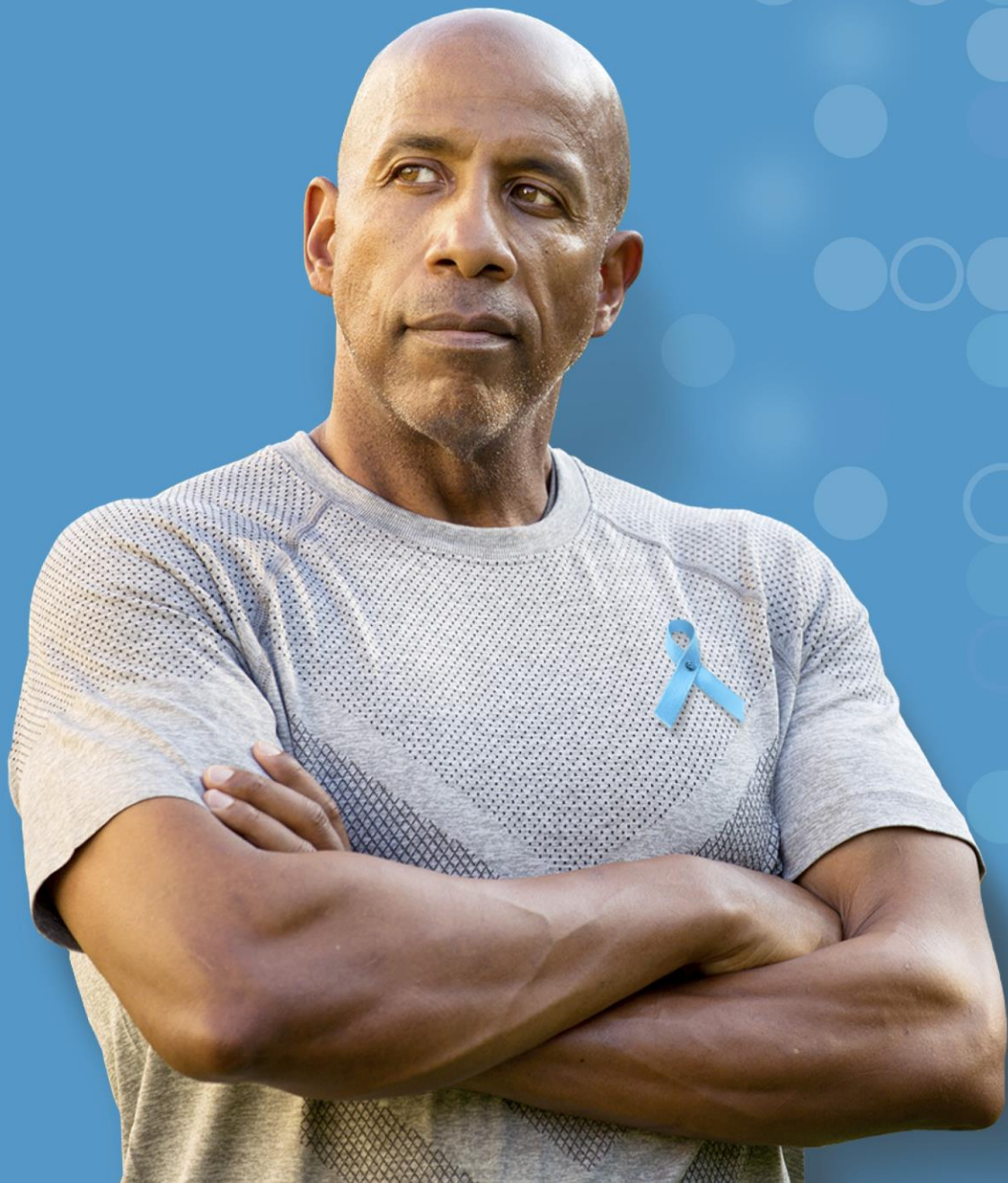
✓ **Primary objective:**
Objective response rate (ORR)

✓ **Secondary objectives:**
Clinical benefit, PFS, OS, DOR

Open-label, phase 2 trial,
Bayesian optimal phase II design,
Investigator-initiated study with pembrolizumab supplied by Merck.

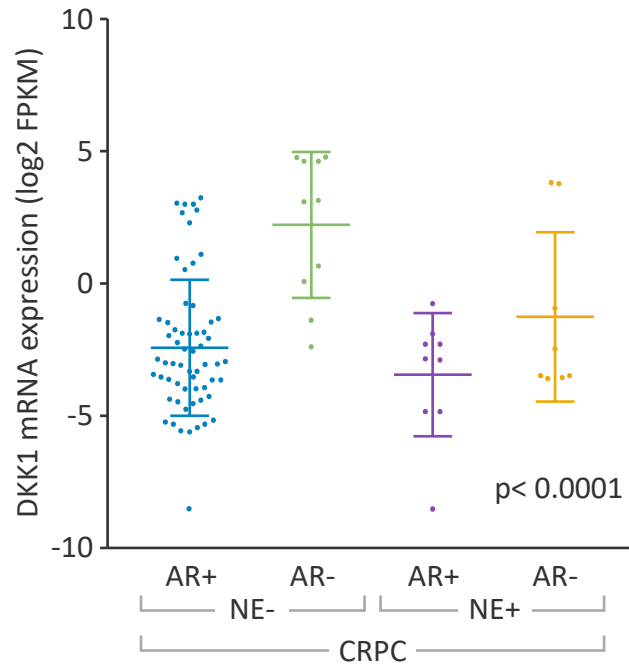
DKN-01

Prostate cancer development

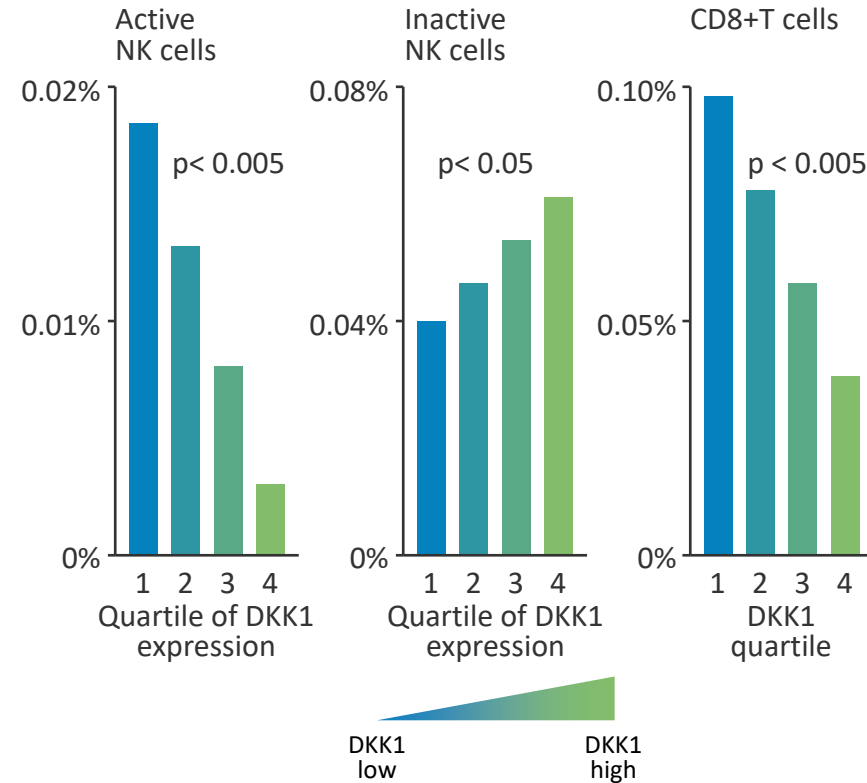


DKK1 and DKN-01 in prostate cancer

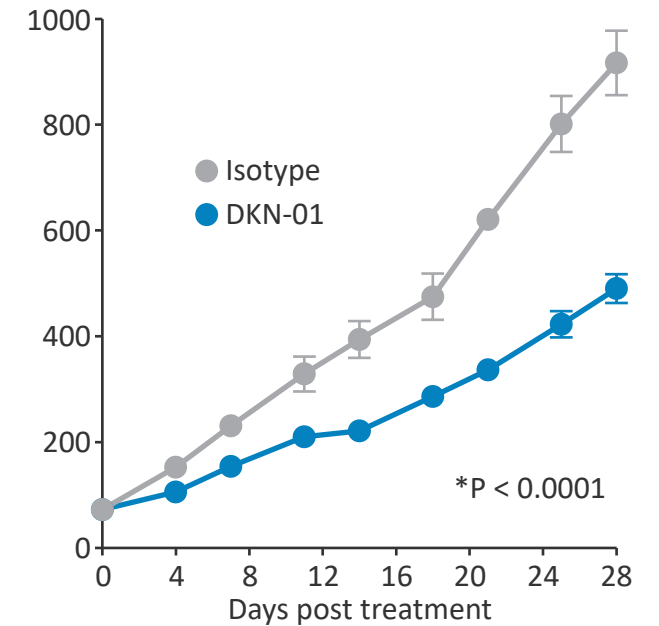
DKK1 expression is regulated by AR in CRPC tumor biopsies



CIBERSORT analysis shows DKK1 expression associated with reduced inflammatory infiltrate



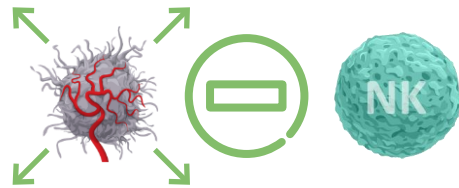
DKN-01 has efficacy in a PC3 SCID xenograft



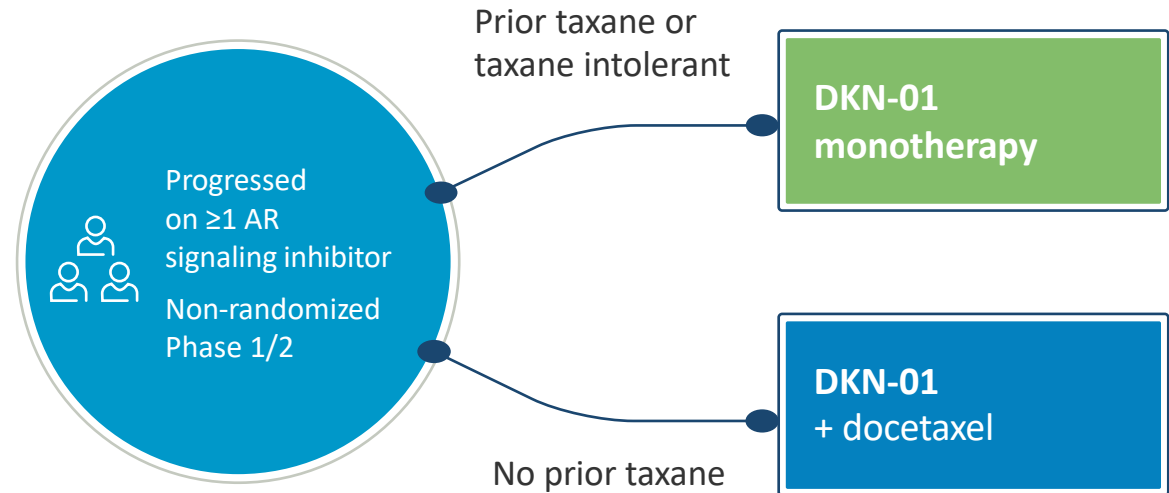
Investigator-initiated study in advanced metastatic castration-resistant prostate cancer (mCRPC)



DKK1 is upregulated in prostate cancers with low Androgen Receptor (AR) expression.



DKN-01 delays prostate cancer growth in pre-clinical models in an NK-cell dependent manner.



Investigator-initiated study in advanced metastatic castration-resistant prostate cancer (mCRPC)

2L+ mCRPC
DKN-01
+ docetaxel

Perlmutter Cancer Center

NYU Langone
Health

Baseline characteristics:

	DKN-01 + Docetaxel	300mg N/A N=4	600mg N/A N=3	300mg 75mg/m ² N=3	600mg 75mg/m ² N=3
Age		64.5	74	66	68
Adenocarcinoma, n (%)		4 (100%)	3 (100%)	3 (100%)	1 (33%)
Neuroendocrine carcinoma, n (%)		0	0	0	2 (67%)
Aggressive variant (AVPC), n (%)		1 (25%)	0	1 (25%)	3 (100%)
APC mutation, n (%)		1 (25%)	1 (33%)	1 (33%)	0
CTNNB1 mutation, n (%)		0	2 (67%)	0	0

Safety data overview:

- No DKN-01 related Grade ≥ 3 adverse events occurred in either cohort
- No unexpected docetaxel-related Grade ≥ 3 AEs were observed

DKK1 expression in 42% of samples tested:

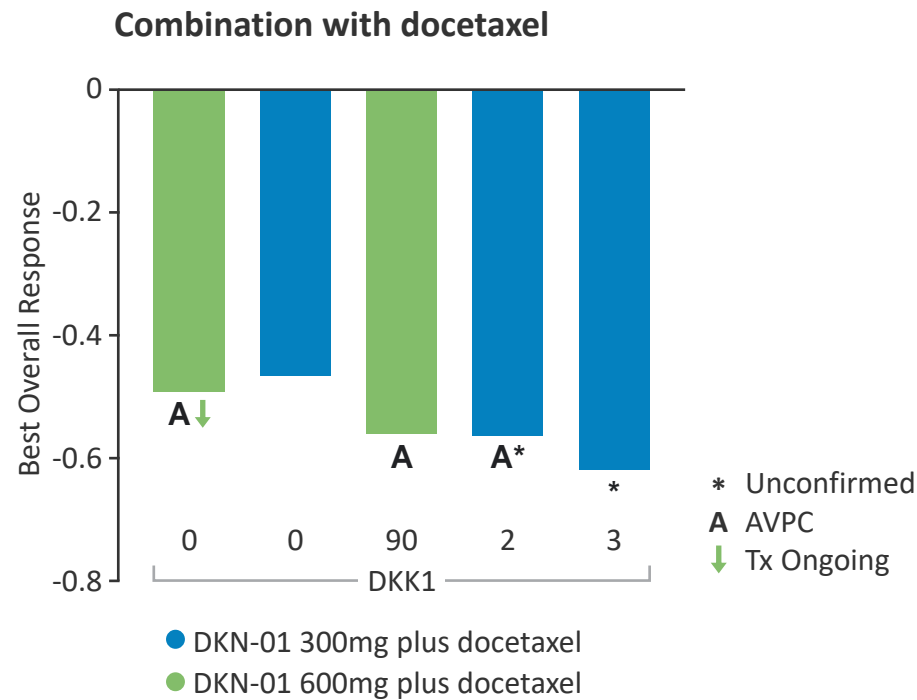
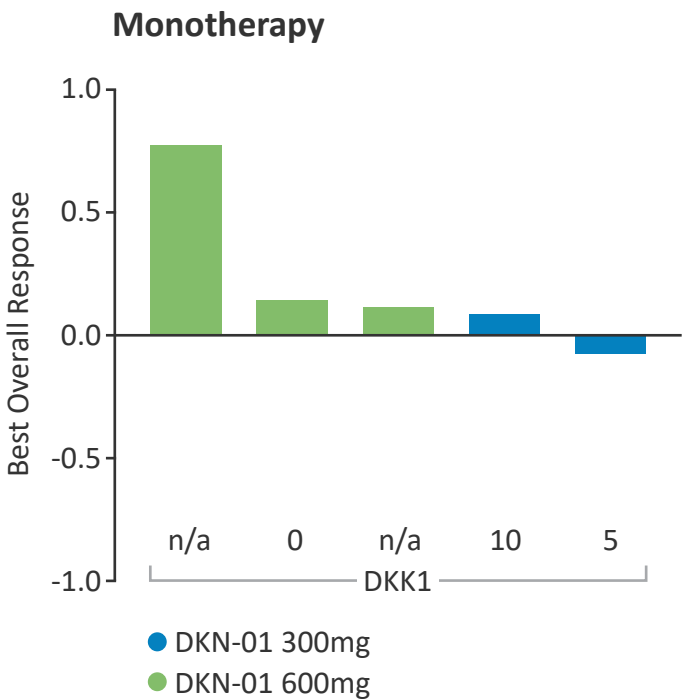
DKK1 expression	N=24
H-score 0	15 (58.3%)
H-score ≥ 1	10 (41.7%)
H-score ≥ 10	5 (20.8%)
H-score ≥ 35	3 (12.5%)

✓ **Primary endpoint:** of the phase 1 dose escalation cohorts was safety, characterized by dose-limiting toxicity (DLT).

✓ **Secondary endpoints:** of the study was to correlate anti-tumor activity, DKK1 expression (cutoff H-score ≥ 1), and clinical evidence of aggressive variant prostate cancer (AVPC).

DKN-01 activity in advanced mCRPC patients

2L+ mCRPC
DKN-01
+ docetaxel



	Monotherapy 👤 N=7	Combination 👤 N=6
PR - partial response	0	5 (83.3%)
SD - stable disease	2 (28.6%)	0
PD - progressive disease	3 (42.9%)	0
NE - non-evaluable	2 (28.6%)*	1 (16.7%)*

1 NE patient in each group had no measurable disease at baseline

All 5 evaluable DKN-01 plus docetaxel patients had a RECIST partial response (3 confirmed, 2 unconfirmed)

Confirmed responses in 2 of 3 patients with AVPC

KEYNOTE-365 (cohort B), pembrolizumab plus docetaxel:
23% confirmed ORR by RECIST in evaluable patients

DKN-01 activity in combination with docetaxel

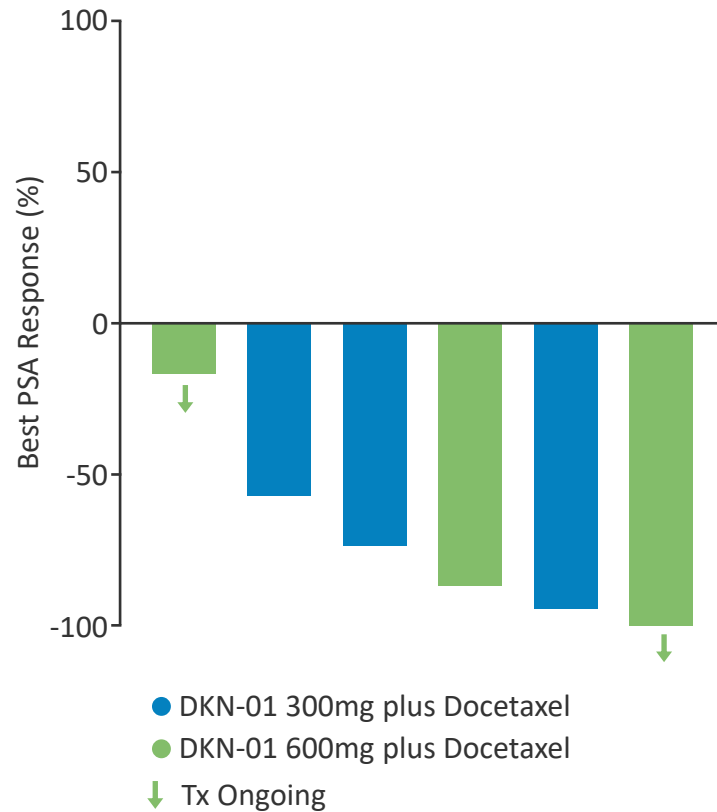
2L+ mCRPC

DKN-01
+ docetaxel

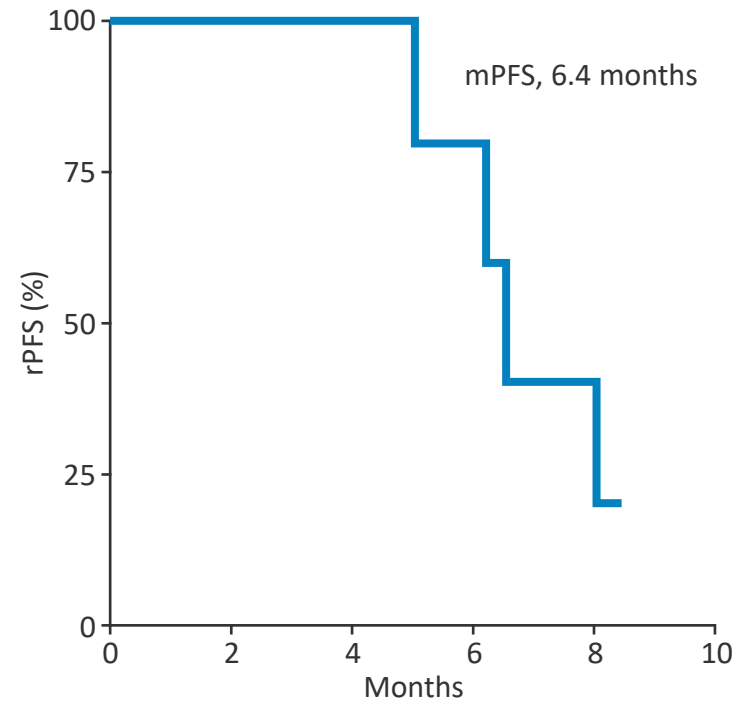
Perlmutter Cancer Center

NYU Langone
Health

Best PSA Response



PFS



rPFS (n=6) pts treated with DKN-01 plus Docetaxel.

All 6 DKN-01 plus docetaxel patients have had a PSA50 response (6th patient PSA50 response post-data cut)

KEYNOTE-365 (cohort B), pembrolizumab plus docetaxel:

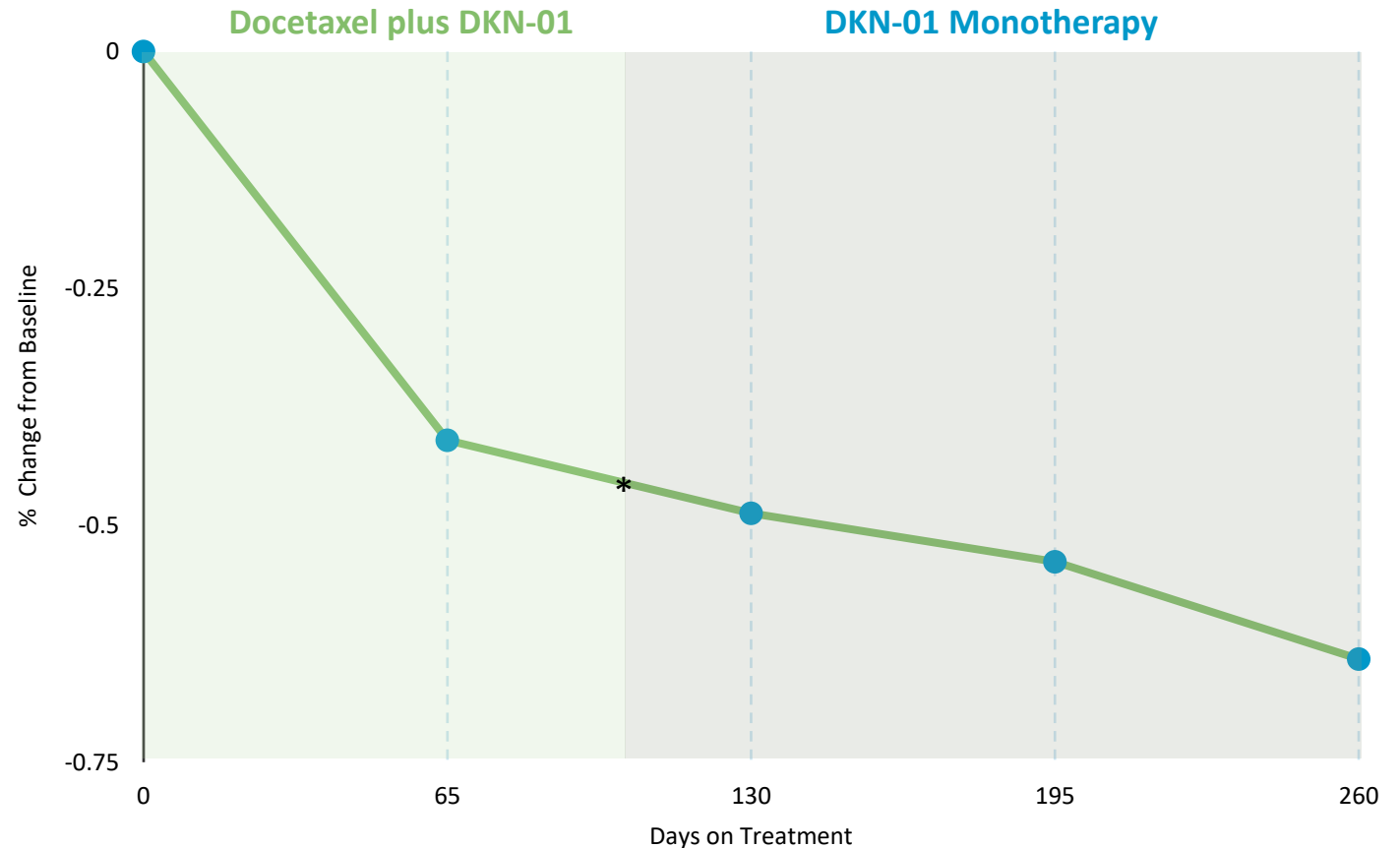
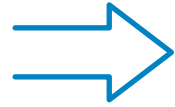
34% PSA50 response

Confirmed partial response with deepening of response on monotherapy

- ✓ **Patient:**
69 yo male with metastatic castration resistant prostate cancer
- ✓ **Prior treatment:**
Radical prostatectomy, pelvic RT, enzalutamide + 6 cycles of prostatic, bicalutamide, Lupron with immediate progression, darolutamide, sipuleucel-T with new liver lesions and biopsy proven prostate adenocarcinoma
- ✓ **Biomarkers:**
NHTL1 mutation, DKK1 H-score = 0

Treatment:
DKN-01 plus docetaxel transitioned to DKN-01 monotherapy

Continued tumor regression with DKN-01 treatment observed after discontinuation of docetaxel



* Docetaxel discontinued due to toxicity

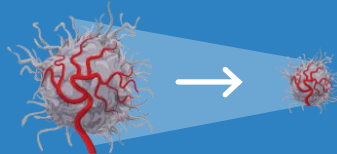
DKN-01 highlights in prostate cancer



Non-clinical studies identified DKK1 as being upregulated in prostate cancers with low Androgen Receptor expression and that inhibition of DKK1 delayed prostate cancer growth



DKN-01 in combination with docetaxel showed promising clinical responses in unselected patients by both RECIST and PSA50 criteria



Clinical activity was particularly promising in patients with Aggressive Variant Prostate Cancer



Retrospective correlation of anti-tumor activity with biomarker status is ongoing

DKN-01 DEVELOPMENT STRATEGY

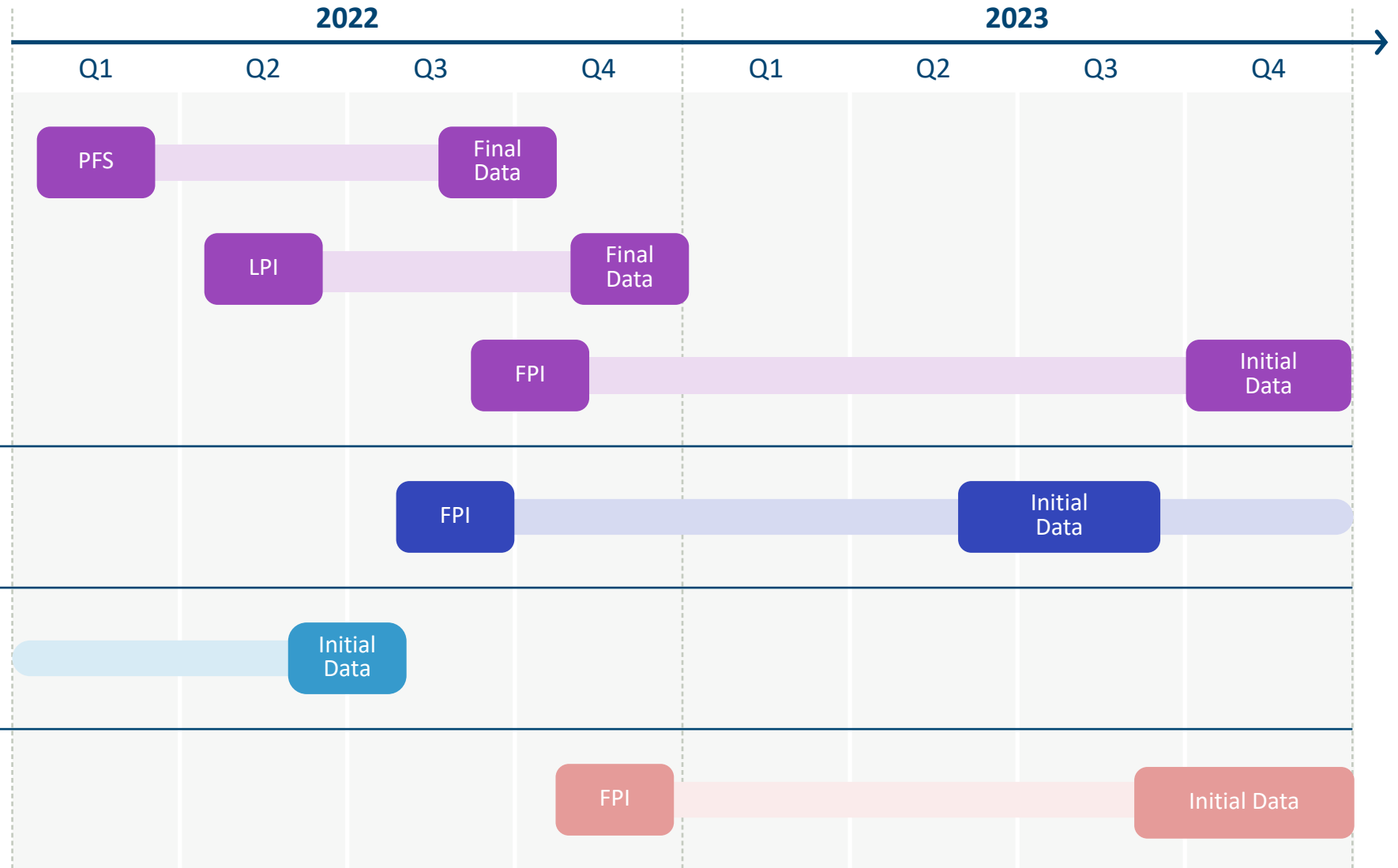
2022-2023 Milestones

Leap 2022-2023 clinical milestones

Gastric cancer + tislelizumab



- **Part A: First-line patients**
combination with chemotherapy
- **Part B: Second-line patients**
DKK1-high
- **Part C: First-line patients**
Randomized Controlled Trial



QUESTIONS & ANSWERS